OPPORTUNISTIC INVESTMENT STRATEGIES

6.30.2018

RIVERNORTH®

Annual Report

RIVERNORTH MARKETPLACE LENDING CORPORATION

RMPLX

Investment Adviser:
RiverNorth Capital Management, LLC
325 N. LaSalle Street, Suite 645
Chicago, IL 60654
rivernorth.com

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Dear Fellow Shareholders,

Economic fundamentals in the U.S. remain strong overall – the unemployment rate, for example, touched 3.8% in May 2018, tied for the lowest level since 1969, and we have now experienced 93 straight months of net job gains. Furthermore, despite being roughly 9 years into an economic expansion, consumer balance sheets remain modestly levered by historical standards, and significantly less levered compared to pre-crisis levels. In addition, given the tailwind from recent tax reform, consumers may be enjoying elevating levels of cash flow to pay down debts, an additional credit positive, particularly if the current tight labor market finally translates into increased wage inflation over the near term. From our perspective, the U.S. consumer overall appears currently well positioned, which has been reflected in strong fundamental performance across consumer credit assets.

While this positive economic backdrop has driven increased valuation levels and strong fundamentals across many asset classes, fixed income investors have faced a difficult environment recently given the impact of rising rates. Many bond investors, especially holders of mid to longer duration assets, suffered negative total returns over the past year as the impact of rising rates more than offset low coupon levels across many pockets within liquid fixed income. Meanwhile, risk assets have continued to perform well – the S&P 500 Index[1] posted a total return of +14.4% year over year. Short duration liquid credit has also generated attractive returns given continued spread tightening, reflecting strong investor demand for credit-sensitive assets with limited interest rate sensitivity.

Given the current rising rate environment and tight pricing levels across liquid credit, we believe the Fund offers a compelling proposition for income-oriented investors given the low duration, fully amortizing, high coupon nature of the underlying loans. Furthermore, given that the portfolio consists of predominately prime and super-prime consumer loans (and to a lesser extent small business loans), we believe the Fund may serve as an attractive diversifier within a fixed income strategy given that the vast majority of investable credit assets consist of bullet-pay[2] corporate credit securities.

The opportunity set across the marketplace lending asset class continues to grow, which has been primarily driven by increased institutional appetite. As the investor base has shifted to a predominately institutional mix, including an increasing pool of buyers participating in marketplace lending securitization offerings, we believe this bodes well for the long term prospects of the asset class given the growing number of sophisticated buyers monitoring loan performance and conducting diligence on the underlying platforms. We continue to be pleased with the underlying fundamental performance of the Fund's loan portfolio, and believe the asset class, specifically within prime and super-prime credit quality, offers investors a more favorable risk-adjusted return profile versus pricing levels currently offered across many other credit products.

1. *The S&P 500 Index Capitalization-weighted index of 500 stocks that measures the performance of the broad domestic economy based on the changing aggregate market value of these 500 stocks. The index cannot be invested in directly. Past performance does not guarantee future results.*
2. *A bullet repayment is a lump sum payment for the entirety of a loan amount paid at maturity.*

We are pleased to provide you with the 2018 Annual Report for RiverNorth Marketplace Lending Corporation.

Please visit www.rivernorth.com for additional information.

We thank you for your investment and trust in managing your assets.

Respectfully,

Patrick W. Galley, CFA
President and Chief Investment Officer
RiverNorth Marketplace Lending Corporation

What is the Fund's investment strategy?

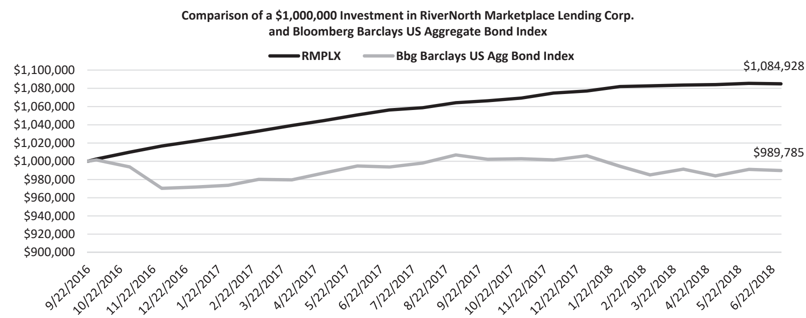
The investment objective of The RiverNorth Marketplace Lending Corporation ("the Fund") is to seek a high level of current income with low duration by investing in loans and securities related to the Marketplace Lending industry. The Adviser believes that the recent growth of the online and mobile marketplace lending industry has created a relatively untapped and attractive investment opportunity. The Adviser seeks to capitalize on this opportunity by purchasing loans created by these online lenders into the Fund. The Fund only buys loans in the United States and, in the consumer loan segment, with a minimum FICO score of 640 at the origination of the loan.

How did RiverNorth Marketplace Lending Corporation perform relative to its benchmark during the reporting period?

From July 1, 2017 through June 30, 2018, the Fund delivered a net of fees return to investors of 2.72%. The Bloomberg Barclays Capital U.S. Aggregate Bond Index (Agg) posted a return of -0.40%.

Comparison of $1,000,000 investment

Comparison of a $1,000,000 Investment in RiverNorth Marketplace Lending Corp. and Bloomberg Barclays U.S. Aggregate Bond Index



The Growth of $1,000,000 – Since the Fund Inception chart reflects a hypothetical $1,000,000 investment in the Fund. Assumes reinvestment of dividends and capital gains.

Performance for the Period Ended 6/30/18

	Calendar Year-To-Date	1 Year	Since Inception*
RiverNorth Marketplace Lending Corporation (RMPLX)	0.73%	2.72%	4.71%
The Bloomberg Barclays Capital U.S. Aggregate Bond Index	-1.62%	-0.40%	-0.58%

* *Annualized. RMPLX inception date: 9.22.16*

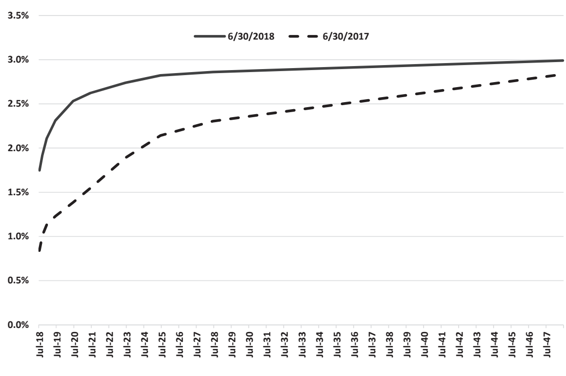
As of June 30, 2018 the Fund's 30-Day SEC Yield (net) was 12.91%, and the 30-Day SEC Yield (unsubsidized) was 12.98%. 30-Day SEC Yield reflects the dividends and interest earned during the period, after the deduction of the Fund's expenses. Unsubsidized 30-Day SEC Yield excludes contractual expense recoupments resulting in a higher yield.

Performance data quoted represents past performance, which is not a guarantee of future results. Current performance may be lower or higher than the performance quoted. The principal value and investment return of an investment will fluctuate so that your shares, when redeemed, may be worth more or less than their original cost. You can obtain performance data current to the most recent month end by visiting www.rmplx.com. Total return measures net investment income and capital gain or loss from portfolio investments. All performance shown assumes reinvestment of dividends and capital gains distributions. Other fees and expenses are applicable to an investment in this fund.

The Fund's gross ratio of expenses to average net assets excluding fee waivers and reimbursements is 5.06% and the net expense ratio including fee waivers, reimbursements and recoupments is 4.96% for the fiscal year ended June 30, 2018. This ratio reflects the direct and indirect expenses paid by the Fund. The net expense ratio represents the percentage paid by investors. The Fund's operating expense limit of 1.95% of Managed Assets excludes the Loan Servicing Fees and Leverage Expenses incurred by the Fund. The Fund's Management Fee is 1.25% of Managed Assets. The Fund has contractually agreed to waive the Management Fee from 1.25% to 0.95% for the Fund's first two fiscal years.

What contributing factors were responsible for the Fund's relative performance during that period?
During the year ended June 30, 2018, rising rates negatively impacted fixed rate asset classes, especially for mid-duration assets. While the very front end of the curve (3 years to maturity and less) experienced the most pronounced rate increases year, over year the middle portion of the curve (5-10 years until maturity) had the combined impact of a higher duration profile and material rate increases, thus exposing fixed income paper within this maturity profile to significant price declines. Given that the Barclay's Capital U.S. Aggregate Bond Index ("Agg") is weighted towards this maturity range (weighted average 8.5 years until maturity and duration of 6 years as of June 30), it experienced a meaningful price decline for the trailing one year period which more than offset its coupon return, thus resulting in a negative total return for the period. While the Fund did experience some negative fair value adjustments given that multiple platforms increased coupons on new loan originations to reflect rising short term rates (thus resulting in the Fund's portfolio being marked lower), the portfolio's higher coupon, lower duration profile was better positioned to withstand the impact from rising rates versus the lower coupon, higher duration Agg Index.

U.S. Treasury Yield Curve: June 30, 2018 Versus June 30, 2017



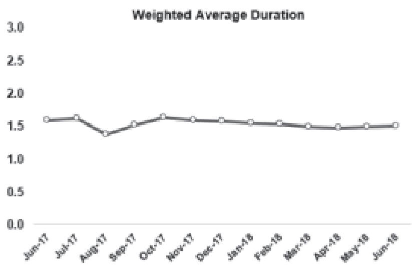
Source: Bloomberg
Past performance is no guarantee of future results.

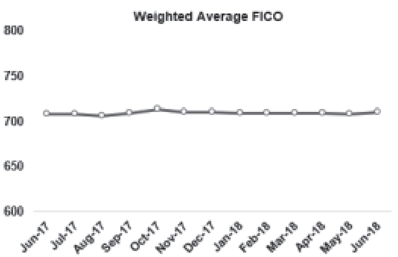
How was RiverNorth Marketplace Lending Corporation positioned at the end of June 2018?
As of June 30, 2018, the Fund was allocated in 90% consumer loans, 7% small business loans, and 3% cash with a duration of 1.5 years.

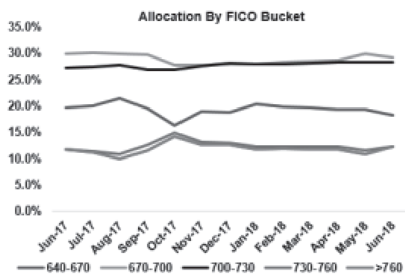
The weighted average FICO score for the Fund's consumer borrowers was 710 as of June 30th. From our perspective, the risk-adjusted return[1] profile offered within the prime and superprime segment of consumer credit remains more favorable versus lower credit quality opportunities, such as sub-prime assets with significantly higher loss rates.

Overall, the Fund's profile has remained fairly constant since inception from a credit quality and duration perspective. Coupon levels have trended higher recently given that the Fund has purchased loan pools in the secondary market with higher coupon levels relative to the portfolio's overall weighted average balance. In addition, two of the consumer platforms from which the Fund purchases loans have recently increased coupon levels on new loan originations to reflect rising short term rates. From our perspective, this is positive for investors given the ability to purchase the same level of credit risk at higher yields on a go-forward basis.

<u>RMPLX Portfolio Detail</u>







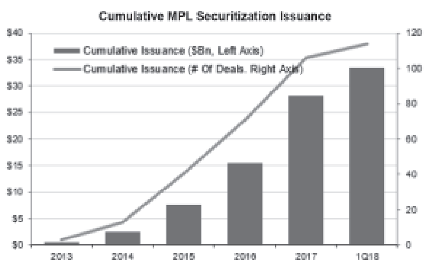
Source: RiverNorth
Both weighted average duration and weighted average coupon excludes the effect of cash. Allocations are estimates made by the advisor and subject to change. Small business loans do not have an associated FICO scores.

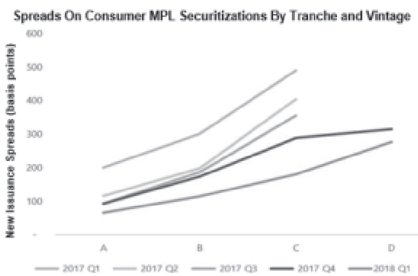
Performance data quoted represents past performance, which is not a guarantee of future results. Current performance may be lower or higher than the performance quoted. The principal value and investment return of an investment will fluctuate so that your shares, when redeemed, may be worth more or less than their original cost. You can obtain performance data current to the most recent *month end by visiting www.rmplx.com. Total return measures net investment income and capital gain or loss from portfolio investments. All performance shown assumes reinvestment of dividends and capital gains distributions. Other fees and expenses are applicable to an investment in this fund.*

Marketplace Lending Overview and Outlook:
Overall, the Fund has generated relatively strong performance against a difficult backdrop for fixed income assets given the impact of rising rates.

In addition to higher relative performance from a total return perspective, the Fund has also exhibited a lower volatility and correlation profile versus the Agg (RMPLX annualized volatility[2] of 0.75% since inception compared to 2.99% for the Agg). We believe both the strong relative performance and lower volatility profile versus the Agg, which is a broad-based index measuring the performance of the US fixed rate bond market, highlights the potential benefits of holding the Fund within a fixed income portfolio.

The Marketplace Lending ("MPL") asset class has continued to grow and standardize, as the investor base has continued to shift to what is now a predominately institutional mix of buyers. To a large extent, this has been driven by the growth of the securitization market for MPL assets – total issuance now stands at $33.4 billion across 114 deals per PeerIQ's 1Q18 Marketplace Lending Securitization Tracker.



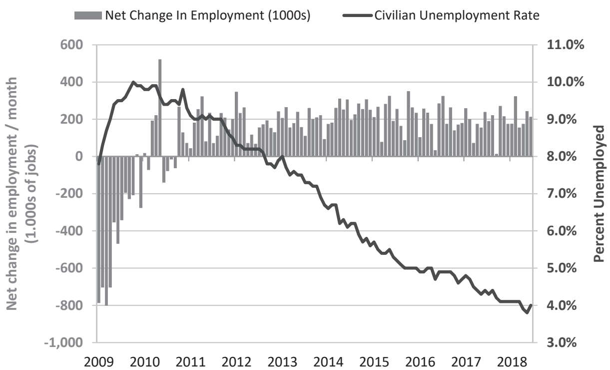


Source: Peer IQ Q1 2018 Marketplace Lending Securitization Tracker
Past performance is no guarantee of future results.

As institutional appetite for the asset class has continued to increase, this has resulted in a growing number of sophisticated investors monitoring loan performance and conducting platform diligence, which we view as a significant positive for the space. From our perspective, the demand for sound underwriting as well as sound operational and servicing capabilities from the platforms continues to increase given growing institutional participation, which we view favorably from an investor's perspective.

As short term rates have continued to increase, some platforms have adjusted coupon levels higher on new loan originations. Given that many marketplace lending investors fund loan purchases through a floating rate leverage facility (i.e. the Fund's bank line of credit floats off LIBOR), higher coupon levels on new originations helps maintain a healthy level of excess spread (loan coupons less cost of leverage) as short term rates increase. Furthermore, the securitization market, which now drives a significant percentage of loan purchase demand as noted above, typically prices debt tranches off a spread to short term rates, thus requiring a higher yield on the loan portfolio to preserve economics to the equity investors as the front end of the yield curve has shifted higher.

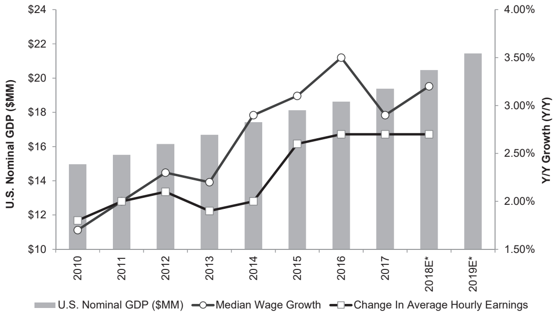
As we have previously stated, we believe the macroeconomic fundamentals of the United States economy will be a large driver of performance of the loans we hold in the Fund. With that in mind, we continue to witness strength in consumer and small business fundamentals. We see a healthy employment backdrop— the unemployment rate stands at 4.0%, down from 4.3% a year ago and near historical lows (lowest U.S. unemployment rate on record since 1970 is 3.8%), and we have now witnessed 93 straight months of net job gains in the U.S.



Source: Bloomberg
Past performance is no guarantee of future results.

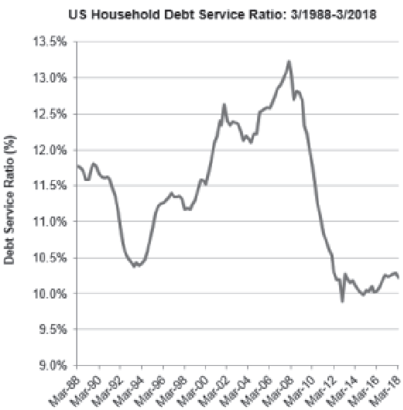
Average hourly earnings, while perhaps somewhat lighter than some have expected given nearly 8 straight years of net job growth and near-record low unemployment levels, are currently running at an annual growth rate of 2.7% for U.S. employees, consistent with the growth rate a year ago and the end of 2017. Median wage growth, based on the Atlanta Fed Wage Growth Tracker (which calculates a three month moving average of median wage growth in the U.S.), is now running at roughly 3.2% year over year, up from 2.9% at the end of 2017 and slightly lower versus 3.4% a year ago.

U.S. Nominal Gross Domestic Product (GDP) and Wage Growth



Source: Bloomberg, Federal Reserve Bank of Atlanta
*Note: 2018-2019 Nominal GDP Estimates Calculated as Forecasted Real GDP * Forecasted CPI; 2018 Median Wage Growth Through March 31, 2018 provided by the Federal Reserve Bank of Atlanta and calculated based on a three month moving average; *Estimate based on Bloomberg Contributor Composite. Past performance is no guarantee of future results.*

Furthermore, the balance sheets of U.S. consumers have remained modestly levered relative to cash flow. The household debt service ratio, which is currently at 10.2%, compares favorably to the long-term average of roughly 11.4% and is significantly lower compared to the peak of 13.2% at the end of 2007. U.S. household debt as a percentage of personal income is currently roughly 91%, also significantly lower compared to roughly 116% at the end of 2007. Both metrics suggest consumer balance sheets continue to be positioned considerably more conservatively relative to pre-crisis levels and, despite being roughly 9 years into an economic expansion, neither has trended significantly higher (which would indicate a more financially stretched consumer) in recent periods.



Source: Federal Reserve
Past performance is no guarantee of future results.

We believe the strong macroeconomic environment bodes well for consumer credit performance in the U.S. Given that the majority of the Fund consists of loans to prime and superprime domestic consumer borrowers, we remain optimistic regarding the current overall fundamental health of the portfolio.

Footnotes:

1. Risk adjusted return refines an investment's return by measuring how much risk is involved in producing that return, which is generally expressed as a number or rating.

2. Volatility is represented by Standard Deviation which is a measure of the dispersion of a set of data from its mean. For a fund, it is a measure of the volatility of a fund's returns, it is used by investors as a gauge for the amount of expected volatility.

Definitions:

Credit Spread – a credit spread is the difference in yield between two bonds/loans of similar maturity but different credit quality. Widening credit spreads indicate growing concern about the ability of corporate (and other private) borrowers to service their debt. Narrowing credit spreads indicate improving private creditworthiness.

Coupon – the annual interest rate paid on a bond/loan.

Duration – a measure of the sensitivity of the price of a fixed income investment to a change in interest rates. Duration is expressed as a number of years.

Barclay's Capital U.S. Aggregate Bond Index – an unmanaged index of investment-grade fixed-rate debt issues with maturities of at least one year. The index cannot be invested in directly and does not reflect fees and expenses.

S&P 500 Index – a capitalization-weighted index of 500 stocks. The index is designed to measure performance of the broad domestic economy based on the changing aggregate market value of these 500 stocks. The index cannot be invested in directly and does not reflect fees and expenses.

LIBOR – the world's most widely-used benchmark for short-term interest rates. It serves as the primary indicator for the average rate at which banks that contribute to the determination of LIBOR may obtain short-term loans in the London interbank market.

Financial Crisis of 2007/2008 – also known as the global financial crisis and the 2008 financial crisis, is considered by many economists to have been the worst financial crisis since the Great Depression of the 1930s.

Amortization – the paying off of debt with a fixed repayment schedule in regular installments over a period of time.

Prime – a classification of borrowers, rates or holdings in the lending market that are considered to be of high quality.

Super-Prime – a classification of borrowers, rates or holdings in the lending market that are considered to be of the highest quality.

Sub-Prime – a classification of borrowers, rates or holdings in the lending market with a tarnished or limited credit history.

Yield Curve – A line that plots the interest rates, at a set point in time, of bonds having equal credit quality, but differing maturity dates. The shape of the yield curve is closely scrutinized because it helps to give an idea of future interest rate change and economic activity.

FICO – a type of credit score created by the Fair Isaac Corporation. Lenders use borrowers' FICO scores along with other details on borrowers' credit reports to assess and determine whether to extend credit. Small business loans do not have FICO scores. Weighted average FICO is calculated by weighting the FICO score of each loan by its outstanding balance. The measure gives investors an idea of how creditworthy the Fund's underlying loans are overall. The lower the weighted average FICO score, the less creditworthy, and riskier the portfolio.

Basis Points – a common unit of measure for interest rates and other percentages in finance. One basis point is equal to 1/100th of 1%, or 0.01% (0.0001), and is used to denote the percentage change in a financial instrument.

Household Debt Service Ratio – represents the ratio of total required household debt payments to total disposable income.

Past performance does not guarantee future results. Opinions expressed are subject to change at any time, are not guaranteed and should not be considered investment advice. Fund holdings and allocations are subject to change at any time and should not be considered a recommendation to buy or sell any security. Please see the schedule of investments for a complete list of fund holdings.

See the prospectus for a more detailed description of Fund risks. Investing involves risk. Principal loss is possible.

The Fund's Shares will not be listed on an exchange in the foreseeable future, if at all. It is not anticipated that a secondary market for the Shares will develop unless the Shares are listed on an exchange. Thus, an investment in the Fund is not suitable for investors who might need access to the money they invest for several years or longer. The Fund may decline to accept any subscription requests for any reason regardless of the order in which such subscription request was submitted to the Fund in a particular subscription period. If a borrower is unable to make its payments on a loan, the Fund may be greatly limited in its ability to recover any outstanding principal and interest under such loan, as (among other reasons) the Fund may not have direct recourse against the borrower or may otherwise be limited in its ability to directly enforce its rights under the loan, whether through the borrower or the platform through which such loan was originated, the loan may be unsecured or under-collateralized, and/or it may be impracticable to commence a legal proceeding against the defaulting borrower. The Marketplace Lending Instruments in which the Fund may invest will not typically be guaranteed or insured by any third-party and will not typically be backed by any governmental authority. Prospective borrowers supply a variety of information regarding the purpose of the loan, income, occupation and employment status (as applicable) to the lending platforms. As a general matter, platforms do not verify the majority of this information, which may be incomplete, inaccurate, false or misleading. Prospective borrowers may misrepresent any of the information they provide to the platforms, including their intentions for the use of the loan proceeds. Marketplace Lending Instruments are generally not rated by

the nationally recognized statistical rating organizations ("NRSROs"). Such unrated instruments may be comparable in quality to securities falling into any of the ratings categories used by such NRSROs. Accordingly, certain of the Fund's unrated investments could constitute a highly risky and speculative investment, similar to an investment in "junk" bonds. The Marketplace Lending Instruments in which the Fund may invest may have varying degrees of credit risk and the Fund will not be restricted by any borrower credit criteria or credit risk limitation. There can be no assurance that payments due on underlying Marketplace Loans will be made. At any given time, the Fund's portfolio may be substantially illiquid and subject to increased credit and default risk. The Shares therefore should be purchased only by investors who could afford the loss of the entire amount of their investment. The Fund's fees and expenses may be considered high and, as a result, such fees and expenses may offset the Fund's profits. A portion of the investments executed for the Fund may take place in foreign markets. As a result of the foregoing and other risks described in this Prospectus, an investment in the Fund is considered to be highly speculative.

The default history for marketplace lending is limited and future defaults may be higher than historical defaults.

This material is not an offer to sell these securities and is not soliciting an offer to buy these securities in any jurisdiction where the offer or sale is not permitted. These materials are not advice, a recommendation or an offer to enter into any transaction with the Fund or any of its affiliates. There is no guarantee that any of the goals, targets or objectives described in these materials will be achieved.

This presentation must be preceded or accompanied by a prospectus.

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Expense Example

As a shareholder of the RiverNorth Marketplace Lending Corporation (the "Fund"), you incur two types of costs: (1) transaction costs; and (2) ongoing costs, including management fees, service fees on marketplace loans and other Fund expenses. This example is intended to help you understand your ongoing costs (in dollars) of investing in the Fund and to compare these costs with the ongoing costs of investing in other mutual funds. The Example is based on an investment of $1,000 invested at the beginning of the most recent six-month period ended June 30, 2018.

Actual Expenses

The first line of the table below provides information about actual account values and actual expenses. You may use the information in this line, together with the amount you invested, to estimate the expenses that you paid over the period. Simply divide your account value by $1,000 (for example, an $8,600 account value divided by $1,000 = 8.6), then multiply the result by the number in the first line under the heading entitled "Expenses Paid During Period" to estimate the expenses you paid on your account during this period.

Hypothetical Example for Comparison Purposes

The second line of the table below provides information about hypothetical account values and hypothetical expenses based on the Fund's actual expense ratio and an assumed rate of return of 5% per year before expenses, which is not the Fund's actual return. The hypothetical account values and expenses may not be used to estimate the actual ending account balance or expenses you paid for the period. You may use this information to compare the ongoing costs of investing in the Fund and other funds. To do so, compare these 5% hypothetical examples with the 5% hypothetical examples that appear in the shareholder reports of other funds.

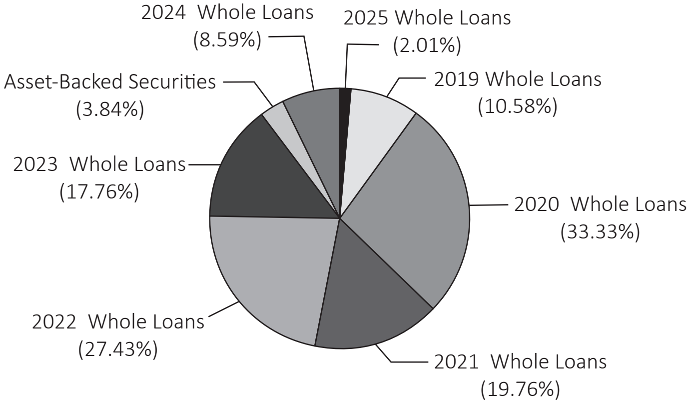
	Beginning Account Value January 1, 2018	Ending Account Value June 30, 2018	Expense Ratio(a)	Expenses Paid During Period(b)
RiverNorth Marketplace Lending Corporation				
Actual	$1,000.00	$1,007.70	5.63%	$28.03
Hypothetical (5% return before expenses)	$1,000.00	$996.88	5.63%	$27.88

(a) *Annualized, based on the Fund's most recent fiscal period expenses.*

(b) *Expenses are equal to the Fund's annualized ratio multiplied by the average account value over the period, multiplied by the number of days in the most recent fiscal period (181), then divided by 365.*

ASSET ALLOCATION BY YEAR OF SCHEDULED MATURITY

as of June 30, 2018



Percentages are based on total net assets of the Fund.
Securities with scheduled maturity in 2018 represent less than 0.40% of total net assets.

Loan Term/Loan Status	Principal Amount	Cost	Market Value
WHOLE LOANS - 119.85%[(a)]			
Consumer Loans - 110.96%			
Lending Club - 47.10%			
36-Month[(b)(c)], 11.98%, 1/4/2020 - 5/3/2021	$ 67,973,103	$ 67,859,682	$ 64,830,345
60-Month[(b)(c)], 23.26%, 1/3/2022 - 5/5/2023	64,136,026	62,212,393	57,776,787
		130,072,075	122,607,132
Prosper - 41.50%			
36-Month[(b)(c)], 15.72%, 12/23/2017 - 6/26/2021	64,387,909	63,322,286	59,819,790
60-Month[(b)(c)], 16.71%, 9/24/2019 - 6/27/2023	52,642,246	51,450,410	48,197,976
		114,772,696	108,017,766
SoFi - 22.36%			
36-Month[(b)]			
569724, 5.74%, 03/05/2021	92,358	92,118	92,156
576046, 5.74%, 03/09/2021	92,289	92,049	92,113
560566, 5.74%, 02/18/2021	89,699	89,466	89,576
Remaining 36-Month, 8.62%, 2/1/2019 - 5/21/2021[(c)]	6,412,067	6,407,491	6,283,597
Total 36-Month		6,681,124	6,557,442
48-Month			
571146, 9.5%, 03/05/2022	94,859	94,613	94,623
528578, 8.5%, 01/01/2022	90,624	90,389	90,361
Remaining 48-Month, 8.87%, 1/1/2022 - 6/6/2022[(c)]	1,666,645	1,662,310	1,663,599
Total 48-Month		1,847,312	1,848,583
60-Month[(b)]			
632925, 9.87%, 06/05/2023	91,000	90,763	90,813
462928, 8.99%, 10/01/2022	88,952	88,952	88,687
432377, 9.24%, 09/01/2022	87,834	87,834	87,594
592893, 9.99%, 04/05/2023	87,667	87,439	87,445
Remaining 60-Month, 9.70%, 11/1/2020 - 6/7/2023[(c)]	21,401,758	21,390,227	21,027,400
Total 60-Month		21,745,215	21,381,939
72-Month, 10.39%, 2/8/2024 - 5/8/2024[(c)]	945,672	943,213	942,870
84-Month[(b)]			
625973, 11.62%, 05/17/2025	99,165	98,907	98,978
590790, 9.99%, 04/05/2025	98,509	98,253	98,166
610298, 8.07%, 05/05/2025	98,115	97,860	98,133
607560, 8.07%, 04/24/2025	98,222	97,967	98,097

See Notes to Financial Statements.

Loan Term/Loan Status	Principal Amount	Cost	Market Value
589847, 7.7%, 04/05/2025	$ 98,336	$ 98,080	$ 97,996
599975, 8.07%, 04/12/2025	98,222	97,967	97,961
581595, 7.7%, 03/19/2025	97,276	97,023	97,077
578506, 8.2%, 03/13/2025	97,316	97,063	97,050
560557, 9.99%, 02/18/2025	96,670	96,418	96,447
575242, 8.07%, 03/08/2025	96,027	95,778	96,050
429023, 10.49%, 09/01/2024	92,634	92,634	92,315
430196, 9.99%, 09/01/2024	92,437	92,437	92,120
430273, 8.2%, 09/01/2024	91,904	91,904	91,595
430571, 8.2%, 09/01/2024	91,904	91,904	91,595
404017, 10.62%, 08/01/2024	91,827	91,827	91,551
433795, 8.2%, 09/01/2024	91,805	91,805	91,496
405368, 10.74%, 08/01/2024	91,763	91,763	91,487
409071, 10.62%, 08/01/2024	91,752	91,752	91,475
409709, 10.49%, 08/01/2024	91,609	91,609	91,333
462751, 8.2%, 10/01/2024	91,671	91,671	91,329
410452, 9.99%, 08/01/2024	91,430	91,430	91,157
422337, 8.2%, 08/01/2024	90,533	90,533	90,269
424562, 8.2%, 08/01/2024	90,499	90,499	90,235
392823, 8.2%, 07/01/2024	89,760	89,760	89,544
466432, 9.49%, 10/01/2024	89,495	89,495	89,516
392849, 8.07%, 07/01/2024	89,708	89,708	89,493
Remaining 84-Month, 11.08%, 10/1/2022 - 6/8/2025[c]	25,549,122	25,537,070	25,050,686
Total 84-Month		27,973,117	27,483,151
		59,189,981	58,213,985
Total Consumer Loans		304,034,752	288,838,883
Small Business Loans - 8.89%			
FundingCircle - 0.26%			
24-Month[b][c], 13.09%, 12/15/2018 - 12/23/2018	115,572	115,572	87,855
36-Month[b]			
f59087de-e6f8-4516-8dac-a7b0026275fd, 11.19%, 12/21/2019	97,557	97,557	97,422
Remaining 36-Month, 11.12%, 12/13/2019 - 12/16/2019[c]	186,299	186,300	114,787
Total 36-Month		283,857	212,209

See Notes to Financial Statements.

Loan Term/Loan Status	Principal Amount	Cost	Market Value
48-Month, 9.79%, 12/22/2020	$ 17,237	$ 17,237	$ 17,196
60-Month[(b)]			
f75477b1-9d52-40aa-a75f-9e60234d8de3, 10.49%, 12/16/2021	150,644	150,644	150,432
Remaining 60-Month, 15.66%, 12/14/2021 - 12/23/2021[(c)]	505,193	505,194	208,000
Total 60-Month		655,838	358,432
		1,072,504	675,692
Lending Club - 0.85%			
12-Month			
132773705, 9.99%, 05/23/2019	$276,124	$276,124	$275,269
132776120, 5.99%, 05/22/2019	229,732	229,732	229,536
132774241, 14.99%, 05/24/2019	175,225	175,225	174,522
131908919, 9.99%, 05/25/2019	138,062	138,062	137,654
Remaining 12-Month, 10.76%, 5/22/2019 - 5/25/2019[(c)]	214,532	214,525	213,976
Total 12-Month		1,033,668	1,030,957
24-Month			
132772145, 19.99%, 05/22/2020	193,153	193,153	191,956
36-Month			
131897261, 9.99%, 05/22/2021	292,819	292,819	291,947
132771709, 9.99%, 05/22/2021	185,452	185,452	184,900
132771635, 18.99%, 05/22/2021	151,087	151,087	150,030
132772222, 15.99%, 05/22/2021	97,817	97,817	97,340
132772231, 21.99%, 05/22/2021	98,014	98,014	97,123
Remaining 36-Month, 21.28%, 5/22/2021[(c)]	162,954	162,963	161,342
Total 36-Month		988,152	982,682
		2,214,973	2,205,595
Square - 7.78%			
18-Month[(b)(d)]			
1209364, 10.67%, 12/18/2019	105,178	98,442	98,520
Remaining 18-Month, 13.83%, 3/20/2018 - 12/25/2019	23,774,086	22,765,929	20,169,432
Total 18-Month		22,864,371	20,267,952
Total Small Business Loans		26,151,848	23,149,239
TOTAL WHOLE LOANS		330,186,600	311,988,122

See Notes to Financial Statements.

Loan Term/Loan Status	Principal Amount	Cost	Market Value
ASSET-BACKED SECURITIES - 3.84%[(a)]			
Consumer Loans			
PMIT 2017-2A CERT 9/15/2023[(e)]	$ 5,500,000	$ 5,223,163	$ 5,221,791
PMIT 2017-3A CERT 11/15/2023[(f)]	5,500,098	4,905,151	4,785,451
TOTAL ASSET-BACKED SECURITIES		10,128,314	10,007,242
SHORT-TERM INVESTMENTS - 3.97%			
Money Market Fund			
Fidelity Institutional Government Portfolio (7 Day Yield 1.77%)	$ 10,340,283	$ 10,340,283	$ 10,340,283
TOTAL SHORT-TERM INVESTMENTS		10,340,283	10,340,283
TOTAL INVESTMENTS - 127.66%[(g)]		$ 350,655,197	$ 332,335,647
LIABILITIES IN EXCESS OF OTHER ASSETS - (27.66)%			(72,015,353)
TOTAL NET ASSETS - 100.00%			$ 260,320,294

The Summary Schedule of Investments provides information regarding the 50 largest investments and summarized information regarding other investments at June 30, 2018. For individual investments disclosed, the description includes the unique loan identification number.

(a) *Fair valued by a third party pricing service using unobservable inputs and subject to review by the Adviser pursuant to policies approved by the Board of Directors.*

(b) *Category may include one or more past-due loans. A loan is deemed past-due at June 30, 2018, if the loan borrower has not made its required payment as of the most recent due date. Refer to the Past-Due Loans Table for a summary of past-due loans as of June 30, 2018.*

(c) *Rate presented is a weighted average interest rate for loans in this category.*

(d) *Loans are issued at discounts and do not have a stated interest rate. Rate indicated is based on projected future cash flows and an implied 18-month final maturity. Percentage of initial discount to total receivable ranges from 4.55% to 10.49%. Actual yield and maturity is dependent on timing of future payments.*

(e) *Security is the unrated subordinated (residual) class of asset-backed securities with an estimated yield of 14% as of June 30, 2018.*

(f) *Security is the unrated subordinated (residual) class of asset-backed securities with an estimated yield of 13.5% as of June 30, 2018.*

(g) *Substantially all investments held by the Fund are pledged as collateral in connection with the credit facility described in Note 8 to the Financial Statements.*

See Notes to Financial Statements.

Past-Due Loans Table	
Whole Loans - 2.72%(*)	
Consumer Loans - 2.59%(*)	
LendingClub - 1.38%(*)	
36-Month	$ 1,233,817
60-Month	2,362,837
Total LendingClub	3,596,654
Prosper - 1.13%(*)	
36-Month	1,585,430
60-Month	1,367,759
Total Prosper	2,953,189
SoFi - 0.08%(*)	
36-Month	18,981
60-Month	77,918
84-Month	110,994
Total SoFi	207,893
Total Consumer Loans	6,757,736
Small Business Loans - 0.13%(*)	
FundingCircle - 0.04%(*)	
24-Month	8,185
36-Month	17,974
60-Month	73,001
Total FundingCircle	99,160
Square - 0.09%(*)	
18-Month	230,659
Total Square	230,659
Total Small Business Loans	329,819
Total Whole Loans	**$ 7,087,555**

(*) *Calculated as a percentage of net assets.*

See Notes to Financial Statements.

Statement of Assets and Liabilities

June 30, 2018

ASSETS:	
Investments:	
At cost	$ 350,655,197
At value	$ 332,335,647
Receivable for fund shares sold	108,545
Interest income receivable	3,076,948
Receivable for principal repayments	676,304
Prepaid expenses and other assets	55,119
Total Assets	336,252,563
LIABILITIES:	
Series A Term Preferred Stock, net of deferred offering costs (Liquidation Preference $41,400,000)	40,008,073
Credit facility, net	34,687,797
Interest payable for borrowing	95,135
Dividend payable - preferred stock	301,543
Payable for professional fees	161,795
Payable to Investment Adviser, net of waiver	348,879
Accrued loan service fees	169,914
Payable for custodian fees	61,851
Payable for administration and fund accounting fees	40,120
Other accrued expenses	57,162
Total Liabilities	75,932,269
Net Assets	$ 260,320,294
NET ASSETS CONSIST OF:	
Paid-in capital	278,317,324
Undistributed net investment income	322,520
Net unrealized depreciation on investments	(18,319,550)
Net Assets	$ 260,320,294
PRICING OF SHARES:	
Shares of beneficial interest outstanding (40,000,000 shares authorized, $0.0001 par value)	11,178,697
Net Asset Value Per Share	$ 23.29

See Notes to Financial Statements.

Statement of Operations

For the year ended June 30, 2018

INVESTMENT INCOME:		
Interest income	$	35,186,155
Total Investment Income		35,186,155
OPERATING EXPENSES:		
Investment Adviser fee		2,967,801
Loan service fees		2,867,418
Valuation expenses		396,732
Offering costs		201,014
Accounting and administration fee		194,732
Custodian expenses		180,672
Audit expenses		162,976
Transfer agency expenses		149,556
Legal expenses		142,570
Director expenses		108,421
Printing expenses		84,344
Compliance expenses		44,536
Registration expenses		37,927
Other expenses		102,633
Total operating expenses		7,641,332
LEVERAGE EXPENSES:		
Dividends to redeemable preferred stock		1,652,839
Interest expense on credit facility		471,550
Amortization of preferred stock and credit facility issuance costs		238,411
Total leverage expenses		2,362,800
Total expenses before Investment Adviser waiver		10,004,132
Investment Adviser fees waived by Investment Adviser		(712,274)
Expenses reimbursed by Investment Adviser (see Note 4)		(307,801)
Net expenses before Investment Adviser recoupment		8,984,057
Expenses recouped by Investment Adviser (see Note 4)		816,773
Net Expenses		9,800,830
Net Investment Income		25,385,325
REALIZED AND UNREALIZED GAIN/(LOSS):		
Net realized loss on investments		(4,134,190)
Net change in unrealized depreciation on investments		(16,627,229)
Net realized and unrealized loss on investments	$	(20,761,419)
Net Increase in Net Assets Resulting from Operations	$	4,623,906

See Notes to Financial Statements.

Statements of Changes in Net Assets

	For the Year Ended June 30, 2018	Period from September 22, 2016[1] through June 30, 2017
NET INCREASE/(DECREASE) IN NET ASSETS FROM OPERATIONS:		
Net investment income	$ 25,385,325	$ 4,063,923
Net realized loss on investments	(4,134,190)	(56,788)
Net change in unrealized depreciation on investments	(16,627,229)	(1,692,321)
Net increase in net assets resulting from operations	4,623,906	2,314,814
DISTRIBUTIONS TO SHAREHOLDERS:		
From net investment income	(22,239,671)	(2,696,079)
Net decrease in net assets from distributions to shareholders	(22,239,671)	(2,696,079)
CAPITAL SHARE TRANSACTIONS:		
Proceeds from issuance of common shares	200,370,112	97,666,366
Reinvestment of distributions	7,340,337	1,111,885
Shares redeemed	(27,885,589)	(385,787)
Net increase in net assets from capital stock transactions	179,824,860	98,392,464
Net Increase in Net Assets	162,209,095	98,011,199
NET ASSETS:		
Beginning of period	98,111,199	100,000
End of period (including undistributed net investment income of $322,520 and $1,367,844, respectively)	$ 260,320,294	$ 98,111,199

[1] *Commencement of operations.*

See Notes to Financial Statements.

Statement of Cash Flows

For the year ended June 30, 2018

CASH FLOWS USED IN OPERATING ACTIVITIES:	
Net increase in net assets resulting from operations	$ 4,623,906
Adjustments to reconcile the change in net assets from operations to net cash used in operating activities:	
Purchases of long term investments	(392,035,970)
Proceeds from principal paydowns	138,311,632
Purchases of short-term investments	(10,340,283)
Amortization of deferred offering costs	201,014
Amortization of preferred share and credit facility deferred costs	238,411
Net accretion of premiums/discounts	(317,631)
Net realized loss on investments	4,134,190
Net change in unrealized depreciation on investments	16,627,229
(Increase) decrease in:	
Interest and other income receivable	(2,482,641)
Prepaid expenses and other assets	(52,852)
Receivable for principal paydowns	(505,742)
Increase (decrease) in:	
Payable to Investment Adviser	246,491
Dividend payable for preferred stock	301,543
Accrued loan services fees	100,087
Other accrued expenses	118,420
Administration, fund accounting and custodian fees payable	72,494
Payable for professional fees	(137,985)
Net cash used in operating activities	(240,897,687)
CASH FLOWS PROVIDED BY FINANCING ACTIVITIES:	
Advances from credit facility	184,500,000
Repayments on credit facility	(149,500,000)
Issuance of preferred shares, net of underwriter discount	40,081,250
Preferred share and credit facility issuance costs	(623,791)
Issuance of common stock	202,614,225
Shares redeemed	(27,885,589)
Cash dividends paid to common stockholders	(14,899,334)
Net cash provided by financing activities	234,286,761
NET CHANGE IN CASH:	(6,610,926)
Cash at beginning of year	6,610,926
Cash at end of year	$ —
SUPPLEMENTAL DISCLOSURE OF CASH FLOW AND NON-CASH INFORMATION	
Non-cash financing activities — distributions reinvested	$ 7,340,337
Cash paid for leverage expense	1,727,711

See Notes to Financial Statements.

Financial Highlights

	For the Year Ended June 30, 2018	Period from September 22, 2016[(a)] through June 30, 2017
Net asset value - beginning of period	$ 25.15	$ 25.00
Income from investment operations:		
Net investment income[(b)]	3.12	2.32
Net unrealized loss on investments	(2.46)	(0.93)
Total income from investment operations	0.66	1.39
Less distributions:		
From net investment income	(2.52)	(1.24)
Total distributions	(2.52)	(1.24)
Net increase (decrease) in net asset value	(1.86)	0.15
Net asset value - end of period	$ 23.29	$ 25.15
Total Return[(c)]	2.72%	5.67%[(d)]
Ratios/Supplemental Data:		
Net assets, end of period (in thousands)	$ 260,320	$ 98,111
Ratio of expenses to average net assets excluding fee waivers, reimbursements and recoupments	5.06%	6.98%[(e)]
Ratio of expenses to average net assets including fee waivers, reimbursements and recoupments[(f)]	4.96%	2.97%[(e)]
Ratio of net investment income to average net assets excluding fee waivers and reimbursements	12.34%	7.86%[(e)]
Ratio of net investment income to average net assets including fee waivers and reimbursements	12.85%	11.87%[(e)]
Portfolio turnover rate	61.5%	62.8%[(d)]
Preferred stock, end of period (in thousands)	$ 41,400	$ —
Average daily market price of outstanding preferred stock	$ 25.23	$ —
Facility loan payable (in thousands)	$ 35,000	$ —
Asset coverage per $1,000 of preferred stock[(g)]	$ 4,407	$ —
Asset coverage per $1,000 of facility loan[(h)]	$ 9,621	$ —

See Notes to Financial Statements.

[(a)] *Commencement of operations.*

[(b)] *Based on average shares outstanding during the period.*

[(c)] *Total return in the above table represents the rate that the investor would have earned or lost on an investment in the Fund, assuming reinvestment of dividends.*

[(d)] *Not annualized.*

[(e)] *Annualized.*

[(f)] *Ratio includes leverage expenses and loan service fees totaling 2.65% and 1.02% in 2018 and 2017, respectively, that are outside the expense limit.*

[(g)] *Represents value of total assets less all liabilities and indebtedness not represented by credit facility borrowings and preferred stock at the end of the period divided by credit facility borrowings and preferred stock outstanding at the end of the period.*

[(h)] *Represents value of total assets less all liabilities and indebtedness not represented by credit facility borrowings and preferred stock at the end of the period divided by credit facility borrowings outstanding at the end of the period.*

See Notes to Financial Statements.

1. ORGANIZATION

RiverNorth Marketplace Lending Corporation (the "Fund") was organized as a Maryland corporation on June 9, 2015, and is registered under the Investment Company Act of 1940, as amended (the "1940 Act"), as a non-diversified closed-end management investment company. The investment adviser to the Fund is RiverNorth Capital Management, LLC (the "Adviser").

Prior to the Fund's commencement of operations on September 22, 2016, the only activities of the Fund were organization matters and the sale and issuance of 4,000 shares for $100,000 to the Adviser.

The Fund is operated as an interval fund under Rule 23c-3 of the 1940 Act. As an interval fund, the Fund has adopted a fundamental policy to conduct quarterly repurchase offers for at least 5% and up to 25% of the outstanding shares at NAV, subject to certain conditions. The Fund will not otherwise be required to repurchase or redeem shares at the option of a shareholder. It is possible that a repurchase offer may be oversubscribed, in which case shareholders may only have a portion of their shares repurchased.

The investment objective of the Fund is to seek a high level of current income. The Fund will seek to achieve its investment objective by investing, directly or indirectly, at least 80% of its Managed Assets (the total assets of the Fund, including assets attributable to leverage, minus liabilities (other than debt representing leverage and any preferred stock that may be outstanding)) in marketplace lending investments.

2. SIGNIFICANT ACCOUNTING POLICIES

The following is a summary of significant accounting policies followed by the Fund in preparation of its financial statements. The policies are in conformity with accounting principles generally accepted in the United States of America ("U.S. GAAP"). The Fund is an investment company and, accordingly, follows the investment company accounting and reporting guidance of the Financial Accounting Standards Board Accounting Standards Codification Topic 946.

Use of Estimates: The preparation of the financial statements in accordance with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements. The Fund believes that these estimates utilized in preparing the financial statements are reasonable and prudent; however, actual results could differ from these estimates. In the normal course of business, the Fund enters into contracts that contain a variety of representations which provide general indemnifications. The Fund's maximum exposure under these arrangements is unknown as this would involve future claims that may be made against the Fund that have not yet occurred. However, the Fund expects the risk of loss to be remote.

Federal Income Taxes: The Fund intends to elect to be treated as, and to qualify each year for special tax treatment afforded to, a regulated investment company ("RIC") under Subchapter M of the Internal Revenue Code ("IRC"). In order to qualify as a RIC, the Fund must, among other things, satisfy income, asset diversification and distribution requirements. As long as it so qualifies, the Fund will not be subject to U.S. federal income tax to the extent that it distributes annually its investment company taxable income (which includes ordinary income and the excess of net short-term capital gain over net long-term capital loss) and its "net capital gain" (i.e., the excess of net long-term capital gain over net short-term capital loss). The Fund intends to distribute at least annually substantially all of such income and gain. If the Fund retains any investment company taxable income or net capital gain, it will be subject to U.S. federal income tax on the retained amount at regular corporate tax rates. In addition, if the Fund fails to qualify as a RIC for any taxable year, it will be subject to U.S. federal income tax on all of its income and gains at regular corporate tax rates.

Distributions to Shareholders: Distributions to shareholders, which are determined in accordance with income tax regulations, are recorded on the ex-dividend date. The treatment for financial reporting purposes of distributions made to shareholders during the year from net investment income or net realized capital gains may differ from their ultimate treatment for federal income tax purposes. These differences are caused primarily by differences in the timing or character of recognition of certain components of income, expense or realized capital gain for federal income tax purposes. Where such differences are permanent in nature, they are reclassified in the components of the net assets based on their ultimate characterization for federal income tax purposes. Any such reclassification has no effect on net assets, results of operations or net asset values per share of the Fund.

Marketplace Lending: Marketplace lending is a method of financing in which a marketplace lending platform facilitates the borrowing and lending of money while generally not relying on deposits for capital to fund loans. It is considered an alternative to more traditional debt financing done through a bank. There are several different models of marketplace lending but, very generally, a platform typically matches consumers, small or medium-sized businesses or other types of borrowers with investors that are interested in gaining investment exposure to the loans made to such borrowers. Prospective borrowers must disclose or otherwise make available to the platform operator certain financial and other information including, for example, the borrower's credit score (as determined by a credit reporting agency), income, debt-to-income ratio, credit utilization, employment status, homeownership status, number of existing credit lines, intended use of funds and the number and/or amount of recent payment defaults and delinquencies, certain of which information is then made available to prospective lenders. Often, platforms charge fees to borrowers to cover these screening and administrative costs. The platform uses the information provided by the borrower (along with other relevant data such as the characteristics of the loan) to assign its own credit rating (in the case of most consumer platforms) and the interest rate for the requested loan. In some cases, a platform partners with a bank to originate a loan to a borrower, after which the bank sells the loan to the platform; alternatively, some platforms may originate loans themselves.

Platforms may set minimum eligibility standards for borrowers to participate in marketplace lending arrangements and may limit the maximum permitted borrowings. Depending on the purpose and nature of the loan, its term may, for example, be as short as six months or shorter, or as long as five years. Set forth below is additional information about some of the Fund's marketplace lending-related investments.

Whole Loans: When the Fund invests directly or indirectly in whole loans, it will typically purchase all rights, title and interest in the loans pursuant to a loan purchase agreement directly from the platform or its affiliate. The platform or a third-party servicer typically continues to service the loans, collecting payments and distributing them to the Fund, less any servicing fees assessed against the Fund, and the servicing entity typically will make all decisions regarding acceleration or enforcement of the loans following any default by a borrower. The Fund has backup servicers in case any platform or affiliate of the platform ceases or fails to perform these servicing functions. The

Fund, as an investor in a whole loan, is entitled to receive payment only from the borrower and/or any guarantor, and is not able to recover any deficiency from the platform, except under very narrow circumstances, which may include fraud by the borrower in some cases. As described above, the whole loans in which the Fund may invest may be secured or unsecured.

Asset-Backed Securities: Pursuant to the Fund's policies and procedures, the Fund also may invest in Marketplace Loans through special purpose vehicles ("SPVs") established solely for the purpose of holding assets (e.g., commercial loans) and issuing securities ("asset-backed securities") secured only by such underlying assets (which practice is known as securitization). The Fund may invest, for example, in an SPV that holds a pool of loans originated by a particular platform. The SPV may enter into a service agreement with the operator or a related entity to ensure continued collection of payments, pursuit of delinquent borrowers and general interaction with borrowers in much the same manner as if the securitization had not occurred.

Investment Income: Interest income is recognized on an accrual basis to the extent that such amounts are expected to be collected and include amortization/ accretion of premiums or discounts.

Investment Transactions: Investment transactions are recorded on the trade date.

Offering Cost: Capital shares' offering costs are amortized to expense over a 12 month period on a straight-line basis.

3. SECURITIES VALUATION AND FAIR VALUE MEASUREMENTS

Fair value is defined as the price that a Fund might reasonably expect to receive upon selling an investment in a timely transaction to an independent buyer in the principal or most advantageous market for the investment. US GAAP establishes a three-tier hierarchy to maximize the use of observable market data and minimize the use of unobservable inputs and to establish classification of fair value measurements for disclosure purposes.

Inputs refer broadly to the assumptions that market participants would use in pricing the asset or liability, including assumptions about risk, for example, the risk inherent in a particular valuation technique used to measure fair value including using such a pricing model and/or the risk inherent in the inputs to the valuation technique. Inputs may be observable or unobservable. Observable inputs are inputs that reflect the assumptions market participants would use in pricing the asset or liability developed based on market data obtained from sources independent of the reporting entity. Unobservable inputs are inputs that reflect the reporting entity's own assumptions about the assumptions market participants would use in pricing the asset or liability developed based on the best information available in the circumstances.

Various inputs are used in determining the value of the Fund's investments. These inputs are summarized in the three broad levels listed below.

- Level 1 – Unadjusted quoted prices in active markets for identical, unrestricted assets or liabilities that the Fund has the ability to access at the measurement date;
- Level 2 – Quoted prices which are not active, quoted prices for similar assets or liabilities in active markets or inputs other than quoted prices that are observable (either directly or indirectly) for substantially the full term of the asset or liability; and

- Level 3 – Significant unobservable prices or inputs (including the Fund's own assumptions in determining the fair value of investments) where there is little or no market activity for the asset or liability at the measurement date.

The inputs used to measure fair value may fall into different levels of the fair value hierarchy. In such cases, for disclosure purposes, the level in the fair value hierarchy within which the fair value measurement falls in its entirety, is determined based on the lowest level input that is significant to the fair value measurement in its entirety.

Marketplace loans, as an asset class, are not presently traded on a developed secondary market. Therefore, market quotations are not available. Accordingly, all marketplace loans are fair valued as determined in good faith by the Adviser pursuant to policies and procedures approved by the Board of Directors (the "Board") and subject to the Board's oversight. The Fund utilizes a third party valuation specialist to provide marketplace loan valuations. The third party valuation specialist provides daily valuations on all marketplace loans. A discounted cash flow model is used by the third party valuation specialist to arrive at a value for each marketplace loan held in the Fund's portfolio. Discounted cash flow is a valuation technique that provides an estimation of the fair value of an asset based on expectations about cash flows that a marketplace loan would generate over time. In general, the primary inputs of fair value in the marketplace loan valuation model are expected future default rates, prepayment rates, and the discount rate applied. An increase (decrease) to the default rate or discount rate would result in a decrease (incease) of fair values and an increase to prepayment rates would result in an increase of fair values. A discounted cash flow model begins with an estimation of periodic cash flows expected to be generated over a discrete period of time (generally the time remaining until maturity of the loan). The estimated cash flows for each interval period (generally monthly) are then converted to their present value equivalent using a rate of return appropriate for the risk of achieving projected cash flows. Although not exhaustive, discounted cash flow models factor in borrower level data. Loans made to small businesses may incorporate different factors.

The Board will initially and periodically review the methodology used in determining the values of marketplace loans. The Board will further consider how changes in the markets may affect the factors utilized in the models and the frequency of reevaluation.

The value of asset-backed securities are determined by the forecasted performance of the underlying loans in the pool; this forecasted performance takes into account the realized historical loss and prepayment performance of the pool to date. The priority of the securitization class and the claim on cash flow in the transaction is also taken into account. The classes of asset-backed securities the Fund holds are residual classes, which would be adversely effected by deterioration in credit performance of the loan pool.

The following is a summary of the inputs used at June 30, 2018 to value the Fund's assets:

	Valuation Inputs			
Investments in Securities at Value	**Level 1**	**Level 2**	**Level 3**	**Total**
Whole Loans				
Consumer Loans	$ —	$ —	$ 288,838,883	$ 288,838,883
Small Business Loans	—	—	23,149,239	23,149,239
Asset-Backed Securities				
Consumer Loans	—	—	10,007,242	10,007,242
Short-Term Investments				
Money Market Fund	10,340,283	—	—	10,340,283
Total	$ 10,340,283	$ —	$ 321,995,364	$ 332,335,647

The changes of the fair value of investments for which the Fund has used Level 3 inputs to determine the fair value are as follows:

	Balance as of June 30, 2017	Purchases	Principal Paydowns	Amortization of Loan Discount	Net Realized Loss	Change in Unrealized Depreciation	Balance as of June 30, 2018	Change in Unrealized Depreciation Attributable to Level 3 Investments Held at June 30, 2018
Whole Loans								
Consumer Loans	$ 69,478,690	$328,183,045	$ (90,891,228)	$ 317,631	$ (4,085,006)	(14,164,249)	$288,838,883	$ (14,164,249)
Small Business Loans	19,236,124	52,325,675	(46,021,468)	—	(49,184)	(2,341,908)	$ 23,149,239	(2,341,908)
Total Whole Loans	88,714,814	380,508,720	(136,912,696)	317,631	(4,134,190)	(16,506,157)	311,988,122	(16,506,157)
Asset-Backed Securities								
Consumer Loans	$ —	$ 11,527,250	$ (1,398,936)	$ —	$ —	$ (121,072)	$ 10,007,242	$ (121,072)
Total	$ 88,714,814	$392,035,970	$(138,311,632)	$ 317,631	$ (4,134,190)	$ (16,627,229)	$321,995,364	$ (16,627,229)

The table below provides additional information about the Level 3 Fair Value Measurements as of June 30, 2018:

Quantitative Information about Level 3 Fair Value Measurements

Type of Security	Industry	Fair Value at June 30, 2018	Valuation Techniques	Unobservable Inputs	Range	Weighted Average
Whole Loans						
Consumer Loans	Financial Services	$288,838,883	Discounted Cash Flow	Loss-Adjusted Discount Rate;	2.57%-18.32%;	8.81%;
				Projected Loss Rate	0.00%-100.00%	12.51%
Small Business Loans	Financial Services	$23,149,239	Discounted Cash Flow	Loss-Adjusted Discount Rate;	2.26%-27.26%;	13.65%;
				Projected Loss Rate	0.00%-100.00%	9.03%
Asset-Backed Securities						
Consumer Loans	Financial Services	$10,007,242	Discounted Cash Flow	Net Loss Rate;	12.97%-14.75%;	13.90%
				Prepay Rate;	21.33%-25.35%;	23.24%
				Default Rate	14.57%-16.58%	15.62%
Total		$321,995,364				

It is the Fund’s policy to recognize transfers into and out of all levels at the end of the reporting period.

There were no transfers into and out of Levels 1, 2, and 3 during the current period presented.

4. INVESTMENT ADVISORY FEE AND OTHER TRANSACTIONS WITH AFFILIATES

The Adviser serves as the investment adviser to the Fund. For its services under the Investment Advisory Agreement, the Fund pays the Adviser a monthly management fee computed at the annual rate of 1.25% of the average monthly Managed Assets. The Adviser has agreed to waive a portion of such management fee for the first two years of the Investment Advisory Agreement and, therefore, the Fund will pay a monthly management fee computed at an annual rate of 0.95% of the average monthly Managed Assets for such two year period. “Managed Assets” means the total assets of the Fund, including assets attributable to leverage, minus liabilities (other than debt representing leverage and any preferred stock that may be outstanding). In addition to the monthly advisory fee, the Fund pays all other costs and expenses of its operations, including, but not limited to, compensation of its directors (other than those affiliated with the Adviser), custodial expenses, transfer agency and dividend disbursing expenses, legal fees, expenses of independent auditors, expenses of repurchasing shares, expenses of any leverage, expenses of preparing, printing and distributing prospectuses, shareholder reports, notices, proxy statements and reports to governmental agencies, and taxes, if any. In addition, the Adviser has agreed to waive or reimburse expenses of the Fund (other than brokerage fees and commissions; loan servicing fees; borrowing costs such as (i) interest and (ii) dividends on securities sold short; taxes; indirect expenses incurred by the underlying funds in which the Fund may invest; the cost of leverage; and extraordinary expenses) to the extent necessary to limit the Fund's total annual operating expenses at 1.95% of the average daily Managed Assets for that period. The Adviser may recover from the Fund expenses reimbursed for three years after the date of the payment or waiver if the Fund's operating expenses, including the recovered expenses, falls below the expense cap. During the year ended June 30, 2018, the Adviser reimbursed $307,801 and recouped $816,773. In future periods, the Adviser may recoup fees as follows:

Remaining Amount to be Recouped[(1)] (Expiring by June 30, 2020)	Remaining Amount to be Recouped (Expiring by June 30, 2021)	Total
$734,135	$1,020,075	$1,754,210

[(1)] *Amount recouped was in accordance with the expense limitation agreement, and did not cause the Fund's total operating expense ratio (excluding loan service fees and leverage costs set forth in the agreement) to exceed 1.95% during the year.*

U.S. Bancorp Fund Services, LLC ("USBFS") provides the Fund with fund administration and fund accounting services.

DST Systems, Inc. serves as transfer, dividend paying and shareholder servicing agent for the Fund ("Transfer Agent").

Officers of the Fund and Directors who are "interested persons" of the Fund or the Adviser received no salary or fees from the Fund, except for the Chief Compliance Officer. Each Director who is not an "interested person" received a fee of $16,500 per year plus $1,500 per meeting attended. In addition, the lead Independent Director receives $250 annually, the Chair of the Audit Committee receives $500 annually, and the Chair of the Nominating and Corporate Governance Committee receives $250 annually. The Fund reimburses each Director and Officer for his or her travel and other expenses relating to the attendance at such meetings.

The Adviser provides a Chief Compliance Officer to the Fund. For the year ended June 30, 2018, the Fund incurred expenses of $44,500 for these services. In addition, the Fund owed the Adviser $2,500 for such expenses as of June 30, 2018.

5. FEDERAL INCOME TAXES

It is the Fund's policy to meet the requirements of the Internal Revenue Code applicable to regulated investment companies, and to distribute all of their taxable net income to their shareholders. In addition, the Fund intends to pay distributions as required to avoid imposition of excise tax. Therefore, no federal income tax provision is required.

Tax Basis of Distributions to Shareholders: The character of distributions made during the year from net investment income or net realized gains may differ from its ultimate characterization for federal income tax purposes. Also, due to the timing of dividend distributions, the fiscal year in which amounts are distributed may differ from the fiscal year in which the income or realized gain were recorded by a Fund.

The tax character of distributions paid by the Fund during the fiscal year ended June 30, 2018, was as follows:

Ordinary Income	Net Long Term Capital Gains	Return of Capital	Total
$22,239,671	$—	$—	$22,239,671

Components of Distributable Earnings on a Tax Basis: The tax components of distributable earnings are determined in accordance with income tax regulations which may differ from the composition of net assets reported under GAAP. Accordingly, for the year ended June 30, 2018, certain differences were reclassified. These differences were primarily due to recharacterization of realized capital gains (losses) as ordinary income (loss); the amounts reclassified did not affect net assets. The reclassifications were as follows:

Paid-in Capital	Accumulated Net Investment Income/(Loss)	Accumulated Net Realized Gain/(Loss)
$—	$(4,190,978)	$4,190,978

At June 30, 2018, the components of distributable earnings on a tax basis for the Funds were as follows:

Undistributed Ordinary Income	Undistributed Long Term Gain	Total
$322,520	$—	$322,520

Unrealized Appreciation and Depreciation on Investments: The amount and character of income and capital gain distributions to be paid, if any, are determined in accordance with federal income tax regulations, which may differ from U.S. generally accepted accounting principles.

As of June 30, 2018, net unrealized appreciation (depreciation) of investments based on federal tax costs was as follows:

Gross Appreciation (excess of value over tax)	Gross Depreciation (excess of tax cost over value)	Net Unrealized Appreciation/ (Depreciation)	Cost of Investments for Income Tax Purposes
$35,899	$(18,355,449)	$(18,319,550)	$350,655,197

The Fund recognizes the tax benefits of uncertain tax positions only where the position is "more likely than not" to be sustained assuming examination by tax authorities. Management has analyzed the Fund's tax positions, and has concluded that no liability for unrecognized tax benefits should be recorded related to uncertain tax positions taken on U.S. tax returns and state tax returns filed since inception of the Fund. No income tax returns are currently under examination. All tax years since commencement of operations remain subject to examination by the tax authorities in the United States. The Fund is not aware of any tax positions for which it is reasonably possible that the total amounts of unrecognized tax benefits will change materially in the next 12 months.

6. INVESTMENT TRANSACTIONS

Investment transactions for the year ended June 30, 2018, excluding U.S. Government Obligations and short-term investments, were as follows:

Purchases	Proceeds from Principal Paydowns
$392,035,970	$138,311,632

7. REDEEMABLE PREFERRED STOCK

At June 30, 2018, the Fund had issued and outstanding 1,656,000 shares of Series A Preferred Stock, listed under trading symbol RMPL on the New York Stock Exchange, with a par value of $0.0001 per share and a liquidation preference of $25.00 per share plus accrued and unpaid dividends (whether or not declared). The Fund issued 1,440,000 and 216,000 shares of Series A Preferred Stock on October 25, 2018 and October 30, 2018, respectively. The Series A Preferred Stock is entitled to a dividend at a rate of 5.875% per year based on the $25.00 liquidation preference before the common stock is entitled to receive any dividends. The Series A Preferred Stock is redeemable at $25.00 per share plus accrued and unpaid dividends (whether or not declared) exclusively at the Fund's option commencing on October 31, 2020. Issuance costs related to Series A Preferred Stock of $1,558,000 are deferred and amortized over the period the Series A Preferred Stock is outstanding.

Series	Mandatory Redemption Date	Fixed Rate	Shares Outstanding	Aggregate Liquidation Preference	Estimated Fair Value
Series A	October 31, 2024	5.875%	1,656,000	$41,400,000	$41,615,280

The Series A Preferred Stock ranks senior to the common stock of the Fund.

8. REVOLVING CREDIT FACILITY

On September 5, 2017, the Fund entered into a $20,000,000 revolving credit facility with Huntington National Bank. The credit facility has an initial two-year term. The Fund incurred a $50,000 administrative fee upon entering into the credit facility. On April 4, 2018, the Fund amended its existing credit agreement and entered into a $70,000,000 revolving credit facility with Huntington National Bank. The Fund incurred a $293,000 administrative fee upon entering into the amended credit agreement. The credit facility has a variable annual interest rate equal to one-month LIBOR plus 2.00 percent. The credit facility will accrue a commitment fee equal to an annual rate of 0.25 percent on the daily unused amount of $70,000,000.

The average principal balance and interest rate for the period during which the credit facility was utilized for the year ended June 30, 2018 was approximately $14,500,000 and 3.57 percent, respectively. At June 30, 2018, the principal balance outstanding was $35,000,000 at an interest rate of 3.98 percent, which also approximates the estimated fair value of the outstanding credit facility balance. The maximum amount outstanding for the year ended June 30, 2018 was $37,000,000.

Debt issuance costs related to the credit facility of $384,000 are deferred and amortized over the period of the credit agreement.

9. INDEMNIFICATIONS

Under the Fund's organizational documents, its officers and Directors are indemnified against certain liability arising out of the performance of their duties to the Fund. Additionally, in the normal course of business, the Fund enters into contracts with service providers that may contain general indemnification clauses. The Fund's maximum exposure under these arrangements is unknown, as this would involve future claims that may be made against the Fund that have not yet occurred.

10. REPURCHASE OFFERS

Shares repurchased during the year ended June 30, 2018 were as follows:

Repurchase Offer Date	Cash Payment Date	NAV on Repurchase Pricing Date	Percentage of Outstanding Shares the Fund Offered to Repurchase*
June 12, 2017	July 12, 2017	$ 25.15	5%
September 11, 2017	October 11, 2017	$ 25.01	5%
December 11, 2017	January 10, 2018	$ 24.29	5%
March 12, 2018	April 11, 2018	$ 23.96	5%

Repurchase Offer Date	Amount of Shares the Fund Offered to Repurchase	Percentage of Shares Tendered to Outstanding Shares	Number of Shares Tendered
June 12, 2017	202,979	1.37%	55,480
September 11, 2017	302,389	1.26%	76,475
December 11, 2017	469,450	3.05%	286,528
March 12, 2018	782,976	6.57%	735,303

* *If shareholders tender for repurchase more than five percent (5%) of the outstanding shares of the Fund, the Fund may, but is not required to, repurchase up to an additional two percent (2%) per Rule 23c-3(b)(5) of the 1940 Act.*

For information regarding the repurchase offer with a repurchase offer date of June 11, 2018, see Note 12.

11. CAPITAL SHARE TRANSACTIONS

	Year Ended June 30, 2018	Period from September 22, 2016[1] through June 30, 2017
Shares sold	8,125,232	3,868,767
Shares issued to holders in reinvestment of dividends	305,471	44,323
Shares redeemed	(1,153,786)	(15,310)
Net increase in shares	7,276,917	3,897,780
Shares outstanding:		
Beginning of period	3,901,780	4,000
End of period	11,178,697	3,901,780

[1] *The Fund commenced operations on September 22, 2016.*

12. SUBSEQUENT EVENTS

On June 11, 2018, the Fund issued a repurchase offer. On July 12, 2018, 796,716 shares were repurchased based on a net asset value per share of $23.27 at July 11, 2018.

On July 20, 2018, the Board declared a Series A Preferred Stock cash dividend in the amount of $0.3672 per share, payable on August 15, 2018 to preferred shareholders of record on August 1, 2018 with an ex date of July 31, 2018.

The Fund has performed an evaluation of subsequent events through the date the financial statements were issued and has determined that no additional items require recognition or disclosure other than as noted above.

Report of Independent Registered Public Accounting Firm

To the Shareholders and Board of Directors
RiverNorth Marketplace Lending Corporation:

Opinion on the Financial Statements

We have audited the accompanying statement of assets and liabilities of RiverNorth Marketplace Lending Corporation (the "Fund"), including the summary schedule of investments, as of June 30, 2018, the related statements of operations and cash flows for the year then ended, the statements of changes in net assets for the year then ended and the period from September 22, 2016 (commencement of operations) through June 30, 2017, and the related notes (collectively, the financial statements) and the financial highlights for the year then ended and the period from Septebmber 22, 2016 through June 30, 2017. In our opinion, the financial statements and financial highlights present fairly, in all material respects, the financial position of the Fund as of June 30, 2018, the results of its operations for the year then ended, and the changes in its net assets and the financial highlights for the year then ended and the period from September 22, 2016 through June 30, 2017, in conformity with U.S. generally accepted accounting principles.

Basis for Opinion

These financial statements and financial highlights are the responsibility of the Fund's management. Our responsibility is to express an opinion on these financial statements and financial highlights based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Fund in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.

We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements and financial highlights are free of material misstatement, whether due to error or fraud. Our audits included performing procedures to assess the risks of material misstatement of the financial statements and financial highlights, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements and financial highlights. Such procedures also included confirmation of securities owned as of June 30, 2018, by correspondence with custodians and other appropriate auditing procedures. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements and financial highlights. We believe that our audits provide a reasonable basis for our opinion.

KPMG LLP

We have served as the auditor of the Fund since 2015.

Chicago, Illinois
August 29, 2018

PROXY VOTING POLICY

A description of the Fund's proxy voting policies and procedures is available (1) without charge, upon request, by calling 1-855-830-1222, (2) on the Fund's website located at http://www.rivernorth.com/interval-closed-end-funds/rmplx, or (3) on the SEC's website at http://www.sec.gov. Information regarding how the Fund voted proxies relating to portfolio securities during the period ended June 30th is available on the SEC's website at http://www.sec.gov.

PORTFOLIO HOLDINGS DISCLOSURE POLICY

The Fund files a complete schedule of investments with the SEC for the first and third quarter of each fiscal year on Form N-Q. The Fund's first and third quarters end on March 31 and September 30. The Form N-Q filing must be made within 60 days of the end of the quarter. The Fund's Form N-Q are available on the SEC's website at www.sec.gov, or they may be reviewed and copied at the SEC's Public Reference Room in Washington, DC (call 1-800-732-0330 for information on the operations of the Public Reference Room). You may also obtain copies by calling the Fund at 1-888-848-7569.

TAX INFORMATION

The Fund designated 90.57% of its taxable ordinary income distributions as interest related dividends under Internal Revenue Code §871(k)(1)(C).

PRIVACY POLICY

The Fund is committed to ensuring your financial privacy. This notice is being sent to comply with privacy regulations of the Securities and Exchange Commission. The Fund has in effect the following policy with respect to nonpublic personal information about its customers:

- Only such information received from you, through application forms or otherwise, and information about your Fund transactions will be collected.

- None of such information about you (or former customers) will be disclosed to anyone, except as permitted by law (which includes disclosure to employees necessary to service your account).

- Policies and procedures (including physical, electronic and procedural safeguards) are in place that are designed to protect the confidentiality of such information.

- The Fund does not currently obtain consumer information. If the Fund were to obtain consumer information at any time in the future, it would employ appropriate procedural safeguards that comply with federal standards to protect against unauthorized access to and properly dispose of consumer information. For more information about the Fund's privacy policies call (855) 830 1222 (toll free).

The following table provides information regarding each Director who is not an "interested person" of the Company, as defined in the 1940 Act.

Name, Address[1] and Year of Birth	Position(s) Held with Fund	Term of Office/Length of Time Served	Principal Occupation(s) During Past 5 Years	Number of Portfolios in Fund Complex Overseen by Director[2]	Other Directorships Held by Director During Past 5 Years
John K. Carter Y.O.B. 1961	Director	Indefinite/ September 2015 to present	Partner, Law Office of John K. Carter, P.A. (2015 to present); Managing Partner, Global Recruiters of St. Petersburg (a financial services consulting and recruiting firm) (2012 to present).	6	Eagle Mutual Funds (9 funds) (2016 to present); RiverNorth/ DoubleLine Strategic Opportunity Fund, Inc. (1 fund) (2016 to present); RiverNorth Opportunities Fund (1 fund) (2015 to present); RiverNorth Funds (3 funds) (2013 to present); Director, Chairman, Transamerica Funds (120 funds) (2006 to 2012).
James G. Kelley Y.O.B. 1948	Director	Indefinite/ September 2015 to present	Certified Business Coach, JGK & Associates (2000 to present).	5	RiverNorth/ DoubleLine Strategic Opportunity Fund, Inc. (1 fund) (2016 to present); RiverNorth Funds (3 funds) (2013 to present).
John S. Oakes Y.O.B. 1943	Director	Indefinite/ September 2015 to present	Principal, Financial Search and Consulting (a recruiting and consulting firm) (2013 to 2016); Regional Vice President, Securities America (a broker-dealer) (2007 to 2013).	6	RiverNorth/ DoubleLine Strategic Opportunity Fund, Inc. (1 fund) (2016 to present); RiverNorth Opportunities Fund (1 fund) (2015 to present); RiverNorth Funds (3 funds) (2013 to present).

Name, Address[1] and Year of Birth	Position(s) Held with Fund	Term of Office/Length of Time Served	Principal Occupation(s) During Past 5 Years	Number of Portfolios in Fund Complex Overseen by Director[2]	Other Directorships Held by Director During Past 5 Years
Fred G. Steingraber Y.O.B. 1938	Director	Indefinite/ September 2015 to present	Chairman, Board Advisors LLC (a consulting firm) (2001 to present). Retired, Chairman Emeritus, A.T. Kearney (a business consulting firm) (2001 to present).	5	Director, Elkay Manufacturing (2004 to present). Director, Talent Intelligence (leadership development) (2004 to present). Chairman Emeritus, A.T. Kearney (management consulting) (2001 to present). Chairman, Board Advisors (Board consulting) (2001 to present).RiverNorth/ DoubleLine Strategic Opportunity Fund, Inc. (1 fund) (2016 to present); RiverNorth Funds (3 funds) (2013 to present).

[1] *The mailing address of each Director is 325 N. LaSalle Street, Suite 645, Chicago, IL 60654.*

[2] *The "Fund Complex" consists of the RiverNorth Core Opportunity Fund, the RiverNorth/ DoubleLine Strategic Income Fund and the RiverNorth/Oaktree High Income Fund, each a series of RiverNorth Funds Trust, and the RiverNorth Opportunities Fund, Inc., RiverNorth/DoubleLine Strategic Opportunity Fund, Inc. and RiverNorth Marketplace Lending Corporation.*

Interested Directors and Officers

The following table provides information regarding each Director who is an "interested person" of the Company, as defined in the 1940 Act, and each officer of the Company.

Name, Address[1] and Year of Birth	**Position(s) Held with Fund**	**Term of Office/Length of Time Served**	**Principal Occupation(s) During Past 5 Years**	**Number of Portfolios in Fund Complex Overseen by Director[2]**	**Other Directorships Held by Director During Past 5 Years**
Patrick W. Galley[3] Y.O.B. 1975	President, Principal Executive Officer and Director	Indefinite/ September 2016 to present	Chief Investment Officer, RiverNorth Capital Management, LLC. (2004 to present).	6	Board of Managers RiverNorth Capital Management, LLC (2010 to present), Board of Managers RiverNorth Financial Holdings, LLC (2014 to present) and Board of Directors RiverNorth Holdings, Co. (2010 to present).
Jonathan M. Mohrhardt Y.O.B. 1974	Treasurer and Chief Financial Officer	Indefinite/ September 2016 to present	Chief Operating Officer, RiverNorth Capital Management, LLC (2011 to present).	N/A	Board of Managers RiverNorth Capital Management, LLC (2010 to present), Board of Managers RiverNorth Financial Holdings, LLC (2014 to present) and Board of Directors RiverNorth Holdings, Co. (2010 to present).

Name, Address[1] and Year of Birth	Position(s) Held with Fund	Term of Office/Length of Time Served	Principal Occupation(s) During Past 5 Years	Number of Portfolios in Fund Complex Overseen by Director[2]	Other Directorships Held by Director During Past 5 Years
Marcus L. Collins Y.O.B. 1968	Chief Compliance Officer and Secretary	Indefinite/ September 2016 to Present	General Counsel, RiverNorth Capital Management, LLC (2012 to present), Chief Compliance Officer, RiverNorth Capital Management, LLC (2012 to present).	N/A	N/A

[1] *The mailing address of each Director and officer, unless otherwise noted, is 325 N. LaSalle Street, Suite 645, Chicago, IL 60654.*

[2] *The "Fund Complex" consists of the RiverNorth Core Opportunity Fund, the RiverNorth/ DoubleLine Strategic Income Fund and the RiverNorth/Oaktree High Income Fund, each a series of RiverNorth Funds Trust, and the RiverNorth Opportunities Fund, Inc., RiverNorth/DoubleLine Strategic Opportunity Fund, Inc. and RiverNorth Marketplace Lending Corporation.*

[3] *Patrick W. Galley is considered an "Interested" Director as defined in the 1940 Act, because he is an officer of the Company and Chief Investment Officer of the Fund's investment adviser.*

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Board of Directors
Patrick W. Galley, CFA, Chairman
James G. Kelley
John S. Oakes
Fred G. Steingraber
John K. Carter

Investment Adviser
RiverNorth Capital Management, LLC

Fund Administrator
US Bancorp Fund Services, LLC

Transfer Agent
DST Systems, Inc.

Independent Registered Public Accounting Firm
KPMG LLP

Custodians
Millennium Trust Company
U.S. Bancorp Fund Services, LLC

Distributor
Quasar Distributors, LLC

This report is provided for the general information of the shareholders of RiverNorth Marketplace Lending Corporation. This report is not intended for distribution to prospective investors in the Fund, unless preceded or accompanied by an effective prospectus.