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Q&A | RiverNorth Marketplace Lending Corporation New York Stock Exchange Listing

On March 21, 2019, the RiverNorth Marketplace Lending Corporation (the "Fund") announced that its Board of Directors (the "Board") approved the listing of the Fund. The Board believes that listing the Fund and becoming an exchange-traded interval fund may increase shareholder liquidity and could reduce the Fund's operating expenses over time.

The Fund intends to list its shares for trading on the New York Stock Exchange (the "NYSE") in the second quarter of 2019.

The following is intended to address initial questions regarding the listing.

Will there be any changes to the ticker symbol, name, or CUSIP¹ number of the Fund?

- Yes. Effective with the listing on the NYSE, the Fund's shares will be listed under the ticker symbol RMPL.
- The name of the Fund and its CUSIP number will not change.

Will there be any changes made to the Fund's investment strategies, objectives, or portfolio management?

- No. The Fund's investment strategy, objective, and portfolio management will not change. The Fund's investment strategy will continue to invest in a diverse mix of marketplace lending sectors, including unsecured consumer, small business, and specialty finance. The Fund's investment objective remains to seek a high level of current income.

Will there be any changes to the Fund's fee structure?

- No. However, once it is listed as an exchange-traded fund, economic efficiencies may help to ultimately reduce the Fund's operating expenses.

Will the Fund continue to make a repurchase offer each quarter?

- Yes. The Fund's fundamental policy regarding quarterly tender offers will continue to be conducted in accordance with Rule 23c-3 under the Investment Company Act of 1940. Further, it is believed that by maintaining this policy, premium/discount volatility in the secondary market may be minimized.

Once listed, how will the Fund be available for purchase, or sale?

- After listing, the Fund's shares will generally only be available for purchase in the secondary market at prevailing market prices rather than at net asset value.
- Shareholders could potentially benefit from selling their shares at a premium to the Fund's net asset value, or as the Fund could also trade at a discount, the potential opportunity to purchase shares at an attractive price below the Fund's net asset value.

Additional information and details will be provided as they become available.

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1. A CUSIP number is a unique nine-digit alphanumeric number used to identify securities traded on public markets. CUSIP refers to the Committee on Uniform Security Identification Procedures.

Important Risk Information

Investing in Shares of the Fund involves certain risks, including loss of principal, that are described in the “Risks” section of the Fund’s prospectus, including the following:

Shares of closed-end investment companies frequently trade at a discount to their net asset value and initial offering price.

The Fund is classified as non-diversified, which means the Fund may invest a larger percentage of its assets in the securities of a smaller number of issuers than a diversified fund. Investment in securities of a limited number of issuers exposes the Fund to greater market risk and potential losses than if its assets were diversified among the securities of a greater number of issuers.

If a borrower of a marketplace loan is unable to make its payments on a loan, the Fund may be greatly limited in its ability to recover any outstanding principal and interest under such loan, as (among other reasons) the Fund may not have direct recourse against the borrower or may otherwise be limited in its ability to directly enforce its rights under the loan, whether through the borrower or the platform through which such loan was originated, the loan may be unsecured or under-collateralized, and/or it may be impracticable to commence a legal proceeding against the defaulting borrower.

The marketplace lending instruments in which the Fund may invest will not typically be guaranteed or insured by any third-party and will not typically be backed by any governmental authority. Prospective borrowers supply a variety of information regarding the purpose of the loan, income, occupation and employment status (as applicable) to the lending platforms. As a general matter, platforms do not verify the majority of this information, which may be incomplete, inaccurate, false or misleading. Prospective borrowers may misrepresent any of the information they provide to the platforms, including their intentions for the use of the loan proceeds. Marketplace lending instruments are generally not rated by the nationally recognized statistical rating organizations (“NRSROs”). Such unrated instruments may be comparable in quality to securities falling into any of the ratings categories used by such NRSROs. Accordingly, certain of the Fund’s unrated investments could constitute a highly risky and speculative investment, similar to an investment in “junk” bonds. At any given time, the Fund’s portfolio may be substantially illiquid and subject to increased credit and default risk. As a result of the foregoing and other risks described in the Fund’s prospectus, an investment in the Fund is considered to be highly speculative. **The marketplace lending instruments in which the Fund may invest may have varying degrees of credit risk and the Fund will not be restricted by any borrower credit criteria or credit risk limitation. There can be no assurance that payments due on underlying marketplace loans will be made.**

The Fund’s investment objectives, risks, charges and expenses must be considered carefully before investing. The Fund’s prospectus and most recent periodic reports contain this and other important information about the investment company, and may be obtained by visiting rivernorth.com/literature or by calling 844.569.4750. Read the Prospectus carefully before investing.

The default history for marketplace lending is limited and future defaults may be higher than historical defaults.

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