

RiverNorth Marketplace Lending Corporation
 Organizational Action: Return of Capital
 Date of Action: 6/30/2019

Statement 1

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15
<u>Issuer's Name and EIN</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Nondividend Distributions</u>
RiverNorth Marketplace Lending Corporation	76882B108	RSF	2/25/2019	2/26/2019	2/27/2019	\$ 0.37872553
RiverNorth Marketplace Lending Corporation	76882B108	RSF	5/28/2019	5/29/2019	5/30/2019	\$ 0.37584961
RiverNorth Marketplace Lending Corporation	76882B207	RMPL	2/1/2019	1/31/2019	2/15/2019	\$ 0.31571265
RiverNorth Marketplace Lending Corporation	76882B207	RMPL	5/1/2019	4/30/2019	5/15/2019	\$ 0.31571265