Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting	Issuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
RiverNorth/DoubleLine S 3 Name of contact for ac		30-0948700 5 Email address of contact		
3 Name of contact for ac	aditional information	5 Email address of contact		
ALPS FUND SERVICES				
6 Number and street (or	P.O. box if mail is not	delivered to	303-623-2577 street address) of contact	7 City, town, or post office, state, and ZIP code of contact
			·	
1290 BROADWAY, SUITE	1000			DENVER, CO 80203
8 Date of action		9 Class	sification and description	
6/30/2020	144 0 11		N STOCK	40.4
10 CUSIP number	11 Serial number	(S)	12 Ticker symbol	13 Account number(s)
7/0020107			ODD	
76882G107 Part II Organizat	ional Action Atta	ch additiona	OPP I statements if needed	See back of form for additional questions.
				date against which shareholders' ownership is measured for
_	TTACHED STATEMI			·
				
15 Describe the quantita	ative effect of the orga	anizational act	ion on the basis of the sec	curity in the hands of a U.S. taxpayer as an adjustment per
share or as a percen	tage of old basis ► ⊤	HE AMOUNT	SHOWN AS RETURN OF	CAPITAL IN THE ATTACHED STATEMENT REPRESENTS
A REDUCTION OF THE S				
16 Describe the calcula	tion of the change in I	pasis and the	data that supports the cal	culation, such as the market values of securities and the
valuation dates ► SE				

Part II Organizational Action (continued)

17 Li	ist tha	annlicable l	aternal Revenue Cod	e section(s) and subsection(s) upon wh	ich the tay treatment is hased	► PURSUANT TO IRC
				STRIBUTION WHICH IS A DIVIDEND (
				CTION 301(C)(2), THE PORTION OF T		NOT A DIVIDEND
SHALL	BE A	PPLIED AG	AINST AND REDUC	E THE ADJUSTED BASIS OF THE ST	OCK.	
18 C:	an an	/ resulting lo	ss be recognized? ▶	NOT APPLICABLE TO THIS TRANS	SACTION AS NO LOSS WOUL	O BE RECOGNIZED
				DN. THE SHAREHOLDER'S COST BA		
				H MAY AFFECT THE GAIN OR LOSS		
				to implement the adjustment, such as		
				OMIC STABILIZATION ACT OF 2008,		
				RTING FOR COVERED SECURITIES. THE COST BASIS OF THE SHAREH		
				TURN OF CAPITAL DESCRIBED ABO		E ADJUSTED AS OF
THE DI	VIDEI	ID DITTE TO	REFELOT THE RE	TORRE OF SALTINE DESCRIBED ABO	, v L.	
	Unde	r penalties of	perjury, I declare that I	have examined this return, including accom	panying schedules and statements.	and to the best of my knowledge and
				slaration of preparer (other than officer) is based		
Sign			A SIGNED C	OPY OF THIS FORM IS M	ΙΔΙΝΤΔΙΝΕΌ ΔΤ ΤΗΕ	OFFICES OF THE
Here	Signa	A SIGNED COPY OF THIS FORM IS MAINTAINED AT THE (TAXPAYER				OT TIOLO OF THE
			AACATER			
	Print	your name ▶		10	I.B.:	
Paid		Print/Type p	reparer's name	Preparer's signature	Date	Check if PTIN
Prepa						self-employed
Use C	Only	Firm's name				Firm's EIN ▶
Sond Fo	orm or	Firm's addre		ements) to: Department of the Treasur	/ Internal Revenue Service Occ	Phone no.

PART II, QUESTION 14:

THE CORPORATION DECLARED THE FOLLOWING DISTRIBUTIONS TO SHAREHOLDERS IN 2020 WHERE RETURN OF CAPITAL WAS APPLICABLE:

				TAXABLE	RETURN OF	
		PAYABLE	TOTAL	DIVIDEND	CAPITAL	
RECORD DATE	EX-DATE	DATE	AMOUNT	AMOUNT	AMOUNT	
1/17/2020	1/16/2020	1/31/2020	\$ 0.180000	\$ 0.001020	\$ 0.178980	
2/14/2020	2/13/2020	2/28/2020	\$ 0.180000	\$ 0.001020	\$ 0.178980	
3/17/2020	3/16/2020	3/31/2020	\$ 0.180000	\$ 0.001020	\$ 0.178980	
4/16/2020	4/15/2020	4/30/2020	\$ 0.180000	\$ 0.001020	\$ 0.178980	
5/15/2020	5/14/2020	5/29/2020	\$ 0.180000	\$ 0.001020	\$ 0.178980	
6/16/2020	6/15/2020	6/30/2020	\$ 0.180000	\$ 0.001020	\$ 0.178980	
	•	TOTALS	\$ 1.080000	\$ 0.006120	\$ 1.073880	