## AMENDED

# Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Fait Reporting	155001			
1 Issuer's name				2 Issuer's employer identification number (EIN)
RiverNorth Opportunistic	: Municipal Income F	83-1710224		
3 Name of contact for ac		5 Email address of contact		
ALPS FUND SERVICES				
6 Number and street (or	P.O. box if mail is not	t delivered to s	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
1290 BROADWAY, SUITE	1100			DENVER, CO 80203
8 Date of action		9 Classification and description		
6/30/2019 10 CUSIP number	11 Serial number		N STOCK 12 Ticker symbol	13 Account number(s)
		(5)	12 HCKer Symbol	13 Account number(s)
76883F108			RMI	
	ional Action Atta	ch additional		ee back of form for additional questions.
				te against which shareholders' ownership is measured for
-	TTACHED STATEME			
15 Describe the quantity	ative offect of the area	nizational oot	ion on the basis of the secur	rity in the hands of a U.S. taxpayer as an adjustment per
				APITAL IN THE ATTACHED STATEMENT REPRESENTS
A REDUCTION OF THE S	HAREHOLDERS' TA	X BASIS IN T	HE SHARES HELD.	
16 Describe the calculat	tion of the change in t	basis and the	data that supports the calcul	lation, such as the market values of securities and the
valuation dates SE	-			,
<u></u>	LE LINE TOTADOVE.			

## Part II Organizational Action (continued)

 17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based 
 PURSUANT TO IRC

 SECTION 301(C)(1), THE PORTION OF A DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED UNDER IRC SECTION 316) IS INCLUDABLE

 IN GROSS INCOME. PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND

 SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF THE STOCK.

 18 Can any resulting loss be recognized?
 NOT APPLICABLE TO THIS TRANSACTION AS NO LOSS WOULD BE RECOGNIZED

 ON THE RETURN OF CAPITAL DISTRIBUTION. THE SHAREHOLDER'S COST BASIS SHOULD BE ADJUSTED TO REFLECT THE

 RETURN OF CAPITAL DISTRIBUTION WHICH MAY AFFECT THE GAIN OR LOSS REALIZED UPON THE DISPOSITION OF THE SHARES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► PURSUANT TO IRC SECTION 6045, AS AMENDED BY THE EMERGENCY ECONOMIC STABILIZATION ACT OF 2008, BROKERS ARE REQUIRED TO REFLECT THESE ADJUSTMENTS IN THE COST BASIS REPORTING FOR COVERED SECURITIES. IF A BROKER IS NOT REQUIRED TO PROVIDE COST BASIS TO A PARTICULAR SHAREHOLDER, THE COST BASIS OF THE SHAREHOLDER'S SHARES SHOULD BE ADJUSTED AS OF THE DIVIDEND DATE TO REFLECT THE RETURN OF CAPITAL DESCRIBED ABOVE.

		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.								
Sign Here		ture►	A SIGNED COPY TAXPAYER	OF THIS FORM IS MAINTA	INED AT THI	E OFFICES OF THE				
	Print	/our name 🕨			L _					
Paid Prepa	arer	Print/Type preparer's name		Preparer's signature	Date	Check if self-employed				
Use C		Firm's name	•		Firm's EIN ►					
	, <b>,</b>	Firm's address		Phone no.						
Send Fo	orm 89	37 (including a	accompanying statements) t	o: Department of the Treasury, Internal Re	venue Service, Ogo	den, UT 84201-0054				

RiverNorth Opportunisitc Municipal Income Fund, Inc SUPPLEMENTAL ATTACHMENT TO FORM 8937 83-1710224

### PART II, QUESTION 14:

THE CORPORATION DECLARED THE FOLLOWING DISTRIBUTIONS TO SHAREHOLDERS IN 2019 WHERE RETURN OF CAPITAL WAS APPLICABLE:

				TAXABLE	RETURN OF	
		PAYABLE TOTAL		DIVIDEND	CAPITAL	
<b>RECORD DATE</b>	EX-DATE	DATE	AMOUNT	AMOUNT	AMOUNT	
1/17/2019	1/16/2019	1/31/2019	\$ 0.091700	\$ 0.057422	\$ 0.034278	
2/14/2019	2/13/2019	2/28/2019	\$ 0.091700	\$ 0.057422	\$ 0.034278	
3/14/2019	3/13/2019	3/29/2019	\$ 0.091700	\$ 0.057422	\$ 0.034278	
4/18/2019	4/17/2019	4/30/2019	\$ 0.091700	\$ 0.057422	\$ 0.034278	
5/16/2019	5/15/2019	5/31/2019	\$ 0.091700	\$ 0.057422	\$ 0.034278	
6/13/2019	6/12/2019	6/28/2019	\$ 0.091700	\$ 0.057422	\$ 0.034278	
		TOTALS	\$ 0.550200	\$ 0.344532	\$ 0.205668	