# Report of Organizational Actions Affecting Basis of Securities

AMENDED

► See separate instructions.

Ρ	art Reporting I	ssuer				
1	Issuer's name			2 Issuer's employer identification number (EIN)		
RI/	ERNORTH/DOUBLELIN	IE STRATEGIC INC	27-3766592			
	Name of contact for add			ne No. of contact	5 Email address of contact	
•						
AT 1	PS FUND SERVICES			303-623-2577		
		0 box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact	
Ŭ		.0. box in main is not				
120	0 BROADWAY, SUITE	1100			DENVER, CO 80203	
	Date of action	1100	9 Clas	sification and description	DERVER, CO 00203	
Ŭ			0 0140			
CE						
	PTEMBER 30, 2018 CUSIP number	11 Serial number(		N STOCK 12 Ticker symbol	13 Account number(s)	
10	COSIF number		5)	12 HCKEI SYMDOI	13 Account number(s)	
	SEE ATTACHED			SEE ATTACHED		
P					ee back of form for additional questions.	
14	Describe the organiza	tional action and, if a	pplicable, th	e date of the action or the da	ate against which shareholders' ownership is measured for	
	the action ► SEE AT	TACHED STATEME				
15					rity in the hands of a U.S. taxpayer as an adjustment per	
	share or as a percenta	age of old basis $\blacktriangleright$ T	HE AMOUNT	SHOWN AS A RETUN OF (	CAPITAL IN THE ATTACHED STATEMENT	
RE				TAX BASIS ON SHARES HE		

Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the 16 valuation dates ► SEE LINE 15

For Paperwork Reduction Act Notice, see the separate Instructions.

# Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► <u>PURSUANT TO IRC</u> <u>SECTION 301(C)(1), THE PORTION OF A DISTRIBUTION WHICH IS DEFINED AS A DIVIDEND (AS DEFINED UNDER IRC SECTION 316) IS</u> <u>INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A</u> <u>DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF THE STOCK.</u>

18 Can any resulting loss be recognized? ► NOT APPLICABLE TO THIS TRANSACTION AS NO LOSS WOULD BE RECOGNIZED ON THE RETURN OF CAPITAL DISTRIBUTION. THE SHAREHOLDERS' COST BASIS SHOULD BE ADJUSTED TO REFLECT THE RETURN OF CAPITAL DISTRIBUTION, WHICH MAY AFFECT THE GAIN OR LOSS REALIZED UPON THE DISPOSITION OF THE SHARES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► PURSUANT TO SECTION 6045, AS AMEDED BY THE EMERGENCY ECONOMIC STABILIZATION ACT OF 2008, BROKERS ARE REQUIRED TO REFLECT THESE ADJUSTMENTS IN THE COST BASIS REPORTING FOR COVERED SECURITIES. IF A BROKER IS NOT REQUIRED TO PROVIDE COST BASIS TO A PARTICULAR SHAREHOLDER, THE COST BASIS OF THE SHAREHOLDERS' SHARES SHOULD BE ADJUSTED AS OF THE DIVIDEND DATE TO REFLECT THE RETRUN OF CAPITAL DESCRIBED ABOVE.

	ture ►	TAXPAYER	Y OF THIS FORM IS N	IAINTAINED AT T	THE OFFICES OF THE
arer	Print/	Type preparer's name	Preparer s signature	Date	Check if self-employed
Dnly			Firm's EIN ►     Phone no.		
	belief Signa Print	Signature ► Print your na Print/ Arer Dnly Firm's	belief, it is true, correct, and complete. Decla Signature ► A SIGNED COP TAXPAYER Print your na Print/Type preparer's name	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is basis Signature A SIGNED COPY OF THIS FORM IS M TAXPAYER Print your na Print/Type preparer's name Firm's name	Print your na Print your na Print/Type preparer's name Preparer's signature Date Preparer's signature Firm's name Firm's name

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

RIVERNORTH/DOUBLELINE STRATEGIC INCOME FUND SUPPLEMENTAL ATTACHMENT TO FORM 8937 27-3766592

## PART I, QUESTION 10 AND 12:

	CUSIP	TICKER
CLASS	NUMBER	SYMBOL
Class I	76881N202	RNSIX
Class R	76881N301	RNDLX

## PART II, QUESTION 14:

THE CORPORATION DECLARED THE FOLLOWING DISTRIBUTION TO SHAREHOLDERS DURING THE YEAR ENDED SEPTEMBER 30, 2018 WHERE RETURN OF CAPITAL WAS APPLICABLE.

DETAIL OF THE DISTRIBUTION MADE IS DESCRIBED BELOW:

							TAXABLE	RETURN OF
	CUSIP	TICKER	RECORD		PAYABLE		DIVIDEND	CAPITAL
CLASS	NUMBER	SYMBOL	DATE	EX-DATE	DATE	AMOUNT	AMOUNT	AMOUNT
Class I	76881N202	RNSIX	1/29/2018	1/30/2018	1/31/2018	\$ 0.039460	\$ 0.038234	\$ 0.001226
Class I	76881N202	RNSIX	2/26/2018	2/27/2018	2/28/2018	\$ 0.034420	\$ 0.033350	\$ 0.001070
Class I	76881N202	RNSIX	3/27/2018	3/28/2018	3/29/2018	\$ 0.042410	\$ 0.041092	\$ 0.001318
Class I	76881N202	RNSIX	4/26/2018	4/27/2018	4/30/2018	\$ 0.044320	\$ 0.042943	\$ 0.001377
Class I	76881N202	RNSIX	5/29/2018	5/30/2018	5/31/2018	\$ 0.040280	\$ 0.039028	\$ 0.001252
Class I	76881N202	RNSIX	6/27/2018	6/28/2018	6/29/2018	\$ 0.048240	\$ 0.046741	\$ 0.001499
Class I	76881N202	RNSIX	7/27/2018	7/30/2018	7/31/2018	\$ 0.048780	\$ 0.047264	\$ 0.001516
Class I	76881N202	RNSIX	8/29/2018	8/30/2018	8/31/2018	\$ 0.043270	\$ 0.041925	\$ 0.001345
Class I	76881N202	RNSIX	9/26/2018	9/27/2018	9/28/2018	\$ 0.043120	\$ 0.041780	\$ 0.001340
Total Class I						\$ 0.384300	\$ 0.372357	\$ 0.011943

							TAXABLE	RETURN OF
	CUSIP	TICKER	RECORD		PAYABLE		DIVIDEND	CAPITAL
CLASS	NUMBER	SYMBOL	DATE	EX-DATE	DATE	AMOUNT	AMOUNT	AMOUNT
Class R	76881N301	RNDLX	1/29/2018	1/30/2018	1/31/2018	\$ 0.037120	\$ 0.035966	\$ 0.001154
Class R	76881N301	RNDLX	2/26/2018	2/27/2018	2/28/2018	\$ 0.032440	\$ 0.031432	\$ 0.001008
Class R	76881N301	RNDLX	3/27/2018	3/28/2018	3/29/2018	\$ 0.040220	\$ 0.038970	\$ 0.001250
Class R	76881N301	RNDLX	4/26/2018	4/27/2018	4/30/2018	\$ 0.042120	\$ 0.040811	\$ 0.001309
Class R	76881N301	RNDLX	5/29/2018	5/30/2018	5/31/2018	\$ 0.038110	\$ 0.036926	\$ 0.001184
Class R	76881N301	RNDLX	6/27/2018	6/28/2018	6/29/2018	\$ 0.046130	\$ 0.044696	\$ 0.001434
Class R	76881N301	RNDLX	7/27/2018	7/30/2018	7/31/2018	\$ 0.046610	\$ 0.045162	\$ 0.001448
Class R	76881N301	RNDLX	8/29/2018	8/30/2018	8/31/2018	\$ 0.041090	\$ 0.039813	\$ 0.001277
Class R	76881N301	RNDLX	9/26/2018	9/27/2018	9/28/2018	\$ 0.041030	\$ 0.039755	\$ 0.001275
Total Class R						\$ 0.364870	\$ 0.353531	\$ 0.011339